

GOLD EXPRESS MINES

CREATING VALUE BY ACQUIRING &
DEVELOPING MULTI-COMMODITY
MINING ASSETS IN THE WESTERN USA

DECEMBER 2022



Safe Harbor Statement

Projections, Forward-looking Statements, Etc.

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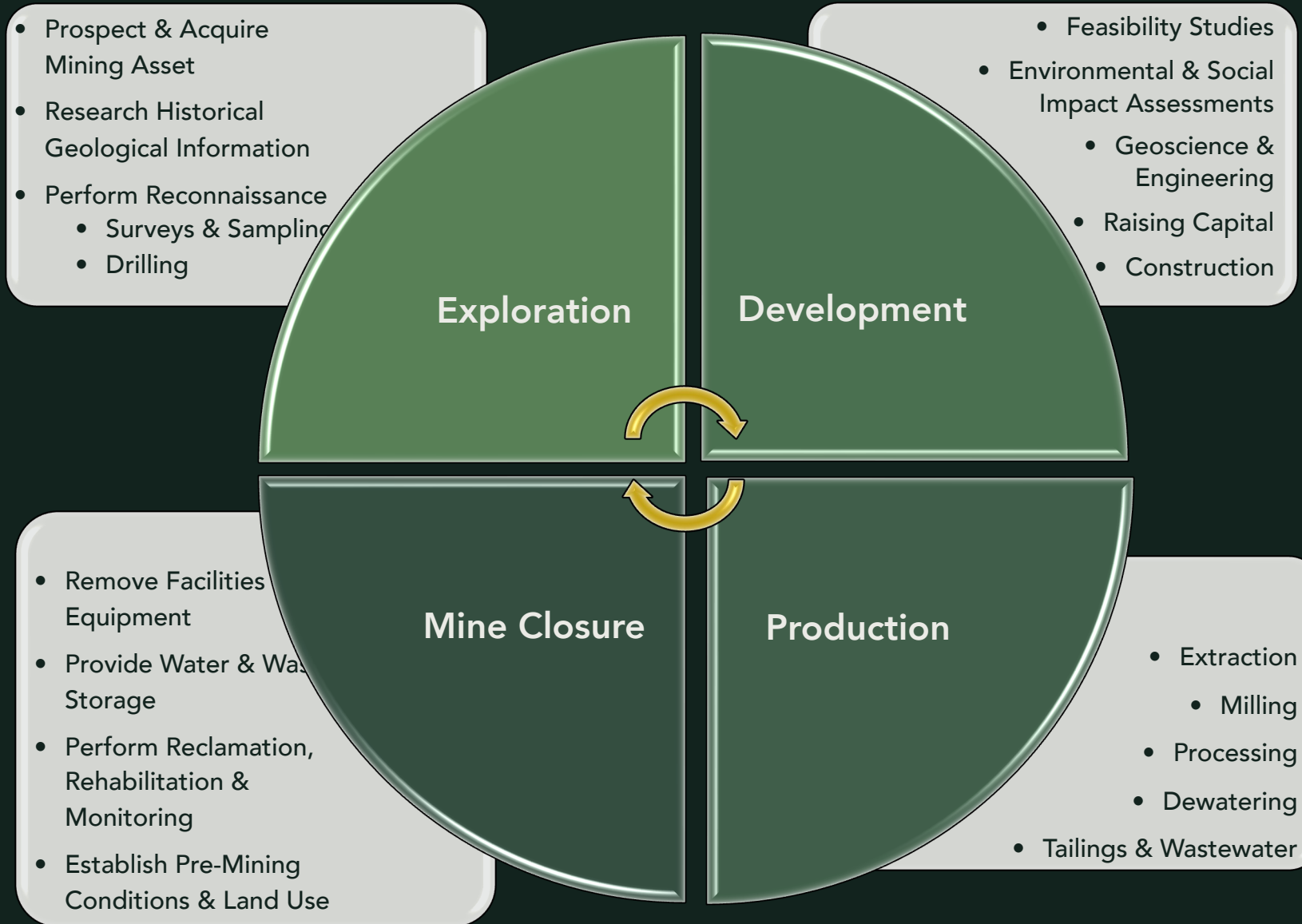
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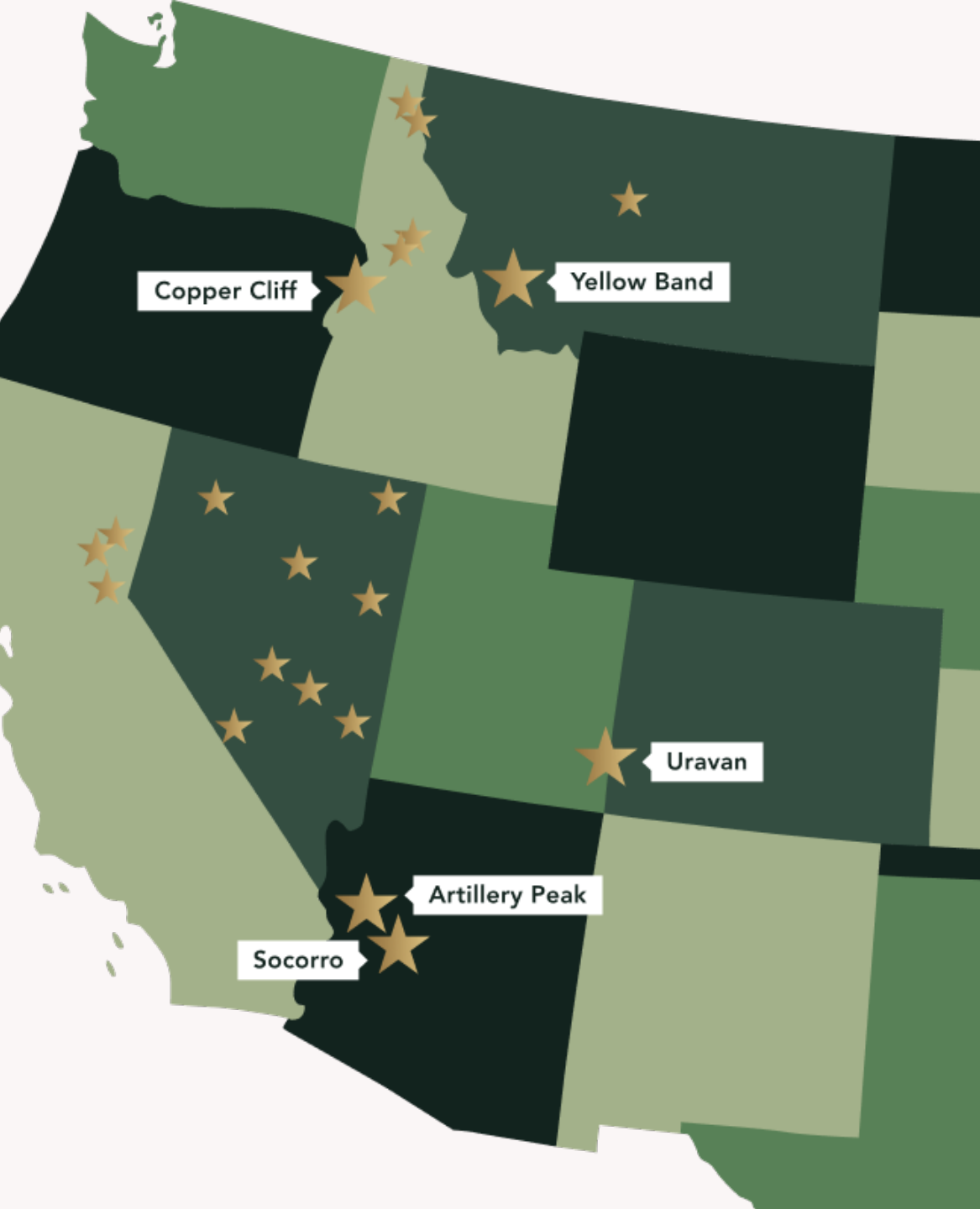
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Mine Cycle





Property Locations

GEM has over 20 multi-commodity properties in its western US project pipeline. All of GEM's projects have historical mineralization data associated with them and are in historically well-known and productive mining districts.

Focus Projects

PROJECT	TYPE
Artillery Peak (AZ)	Detachment Fault Au/Ag Veins
Uravan (CO/UT)	U and V
Copper Cliff (ID)	Intrusive-related Cu Veins
Yellow Band (MT)	Epithermal Au/Ag Veins



The Highlights

ARIZONA

Artillery Peak	Wide fairway and strike of sheeted gold vein system.
Collom	Recent samples up to 26 opt silver and 1% copper.
Mineral Creek	Historic drilling assays up to 2% Cu and 0.5 opt Au.
Pioneer	High grade historical lead/silver producer; in copper porphyry area.
Socorro	Historical modeling indicates possible 35.6 MT of rock with 760,000 oz Au.
Zulu	20-foot-wide vein system; 4-8 gm mining grades; recent 6 gm soil sample.

CALIFORNIA

Lost Emigrant	USGS 1980s estimate indicated 250,000 tons totaling 77,000 oz Au.
Sisson	USGS 1980s estimate indicated substantial Au at 0.15 opt.
Snyder	<p>Historic operators delineated 189,000 oz Au in 6.6 MT.</p> <ul style="list-style-type: none"> • High grade core of 75,000 oz 0.15 opt. • Enlarged land position to ~800 acres to capture historic resource

COLORADO/UTAH

Uravan	Near-term based permitted uranium tracts leased with purchase option until January 2025. Land package enlarged, and recent assays very positive.
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IDAHO

Copper Cliff	Historic Copper Cliff Mine. Staked claims & mining lease on patented claims.
Golden	Historic past producers include the Buffalo-Idaho, Sphinx, Illinois, Mackey, Iron Crown and Newsome Mines.

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GOLD EXPRESS MINES

The Highlights

MONTANA	
East CDA	Historic past producers include the Prosperity, Black Traveler and Tarbox Mines.
Neihart	Historic Lexington, Big Seven and other mines located on patented claims. Neihart area produced over \$15MM in silver and other minerals between 1881-1945.
Yellow Band	Historic gold/silver mines under a long-term lease; possible early gold and silver production.

NEVADA	
Aurum	Copper and silver with silver values up to 90 opt.
Black Prince	Potential for bulk silver in limestones.
Diamond Jim	Historic estimate of 4 MT of 2 opt Ag with additional gold numbers.
Gold Boulder	Surface samples up to 1 opt Au.
Goldstone	Battle Mountain trend gold opportunity.
Ledbetter	Potential for bulk style deposit.
Nyala	Base metals with gold and silver.
Palmetto North	4,000-foot strike length; potential epithermal gold system.

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Copper Projects Sold to Key Metals Corp.

Three exploration copper projects sold to Key Metals Corp. for 6 million Key Metals' common shares valued at \$1.5MM:

- **Trout Creek Mineral Lease (sale price 1.6MM shares)**
 - 54 unpatented mining claims in Sanders County, MT
 - Copper-silver strata-bound mineralization
- **Soldier Creek Project (sale price 1.8MM shares)**
 - 79 unpatented mining claims in Toole County, UT
 - Porphyry-style copper mineralization
- **Big Sandy Project (sale price 2.6MM shares)**
 - 75 unpatented mining claims located in Mohave County, AZ
 - Porphyry-style copper mineralization
 - On western boundary of Bell Copper's new copper porphyry discovery.

Sale Objectives:

- ✓ Give GEM exposure to an advanced-stage Chilean Key Metals copper project known as Fiel Rosita; and,
- ✓ Provide political and geographical diversity to both companies.

GEM believes Key Metals is an attractive future acquisition target for major copper company.

Key Metals currently planning IPO on Nasdaq or NYSE-MKT around mid-2023.



YELLOW BAND

ARGENTA MINING DISTRICT - BEAVERHEAD COUNTY, MT

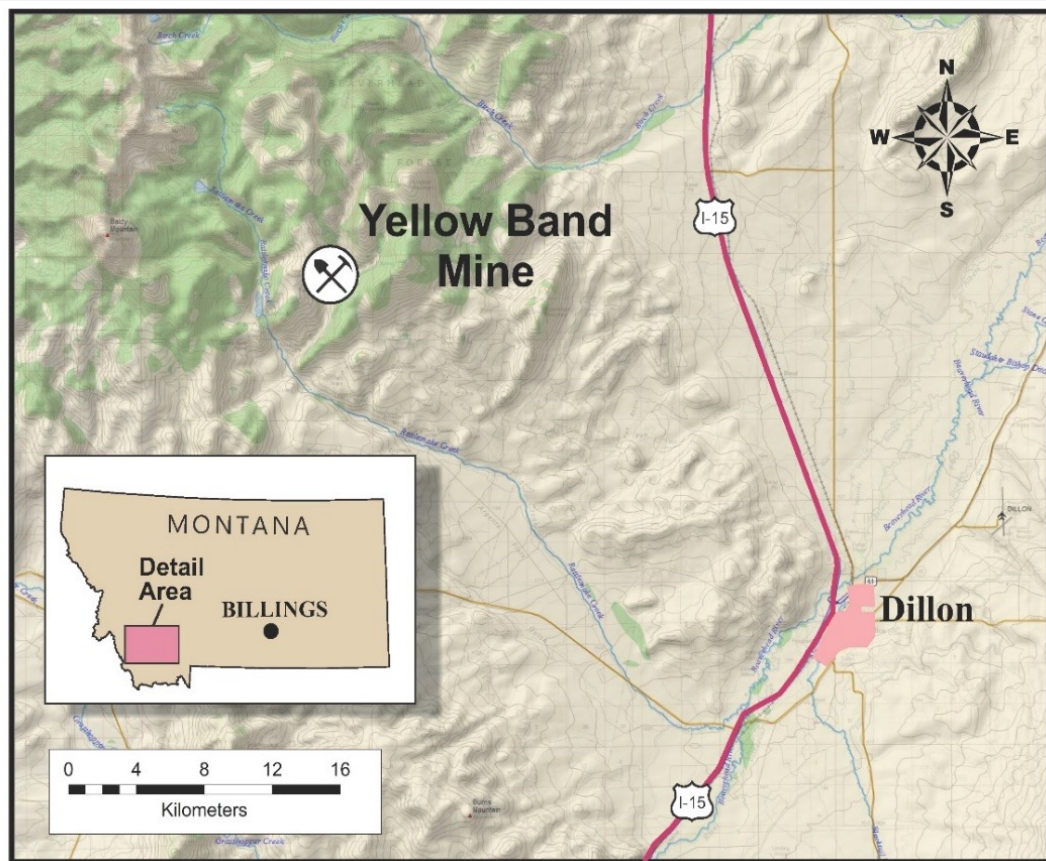
- 7-year-term lease with option to purchase.
- Unique opportunity with existing drilled resources.
- Upside exists to expand the resource along a 5-mile strike.
- Located 16 miles northwest of Dillon (population 5,000).
- Historic estimates to be verified by drilling and bulk sampling.
- Recent repair work at Boaz Tunnel allowed access to historic mine workings, providing better understanding of the mineralized zones.
- Recent samples driving a renewed local and regional approach of exploration to enlarge scope of known mineralization.

HISTORY

- Since its 1934 discovery, the mine profitably produced gold in an era when gold was at \$35/oz.
- Initial 20 unpatented mining claims comprising the project were consolidated by a single owner and kept in good standing since 1934.
- Existing Historic Mineral Resource estimates (all categories) range from 1.2 MMST at 0.378 opt Au to 1.9 MMST at 0.283 opt Au with silver credit of ~2.7 opt Ag.



YB WORK PROGRAMS



2021-22 WORK COMPLETED OR UNDERWAY (BUDGET: \$3,700,500)

- Completed three independent metallurgy studies.
 - Recent flotation results are promising.
- Completed new NI 43-101 report
 - Recommends further drilling to confirm past resource estimates.
- Additional claims staked to expand resource coverage.
- Completed Boaz Tunnel raise repairs May 2022 - allowed access to old mining areas for sampling.
 - Sample results were very positive.
- Regional geology work program beginning August 2022.
- Expect drill permit September 2022.
- Expect bulk sample permit December 2022.

2023 PLANS TOWARDS PRODUCTION (BUDGET: \$4,350,000)

- Pre-production mine development.
- Make decision on milling facility & enter contracts.
- Design and construct for underground selective mining method.
- Closed Direct Participation Financing of \$5MM. Company retains 50% interest.
- Bulk sample extraction at 50-100 TPD.
- When permitted, expected production to build to ~300 TPD.



YB Proposed Drilling

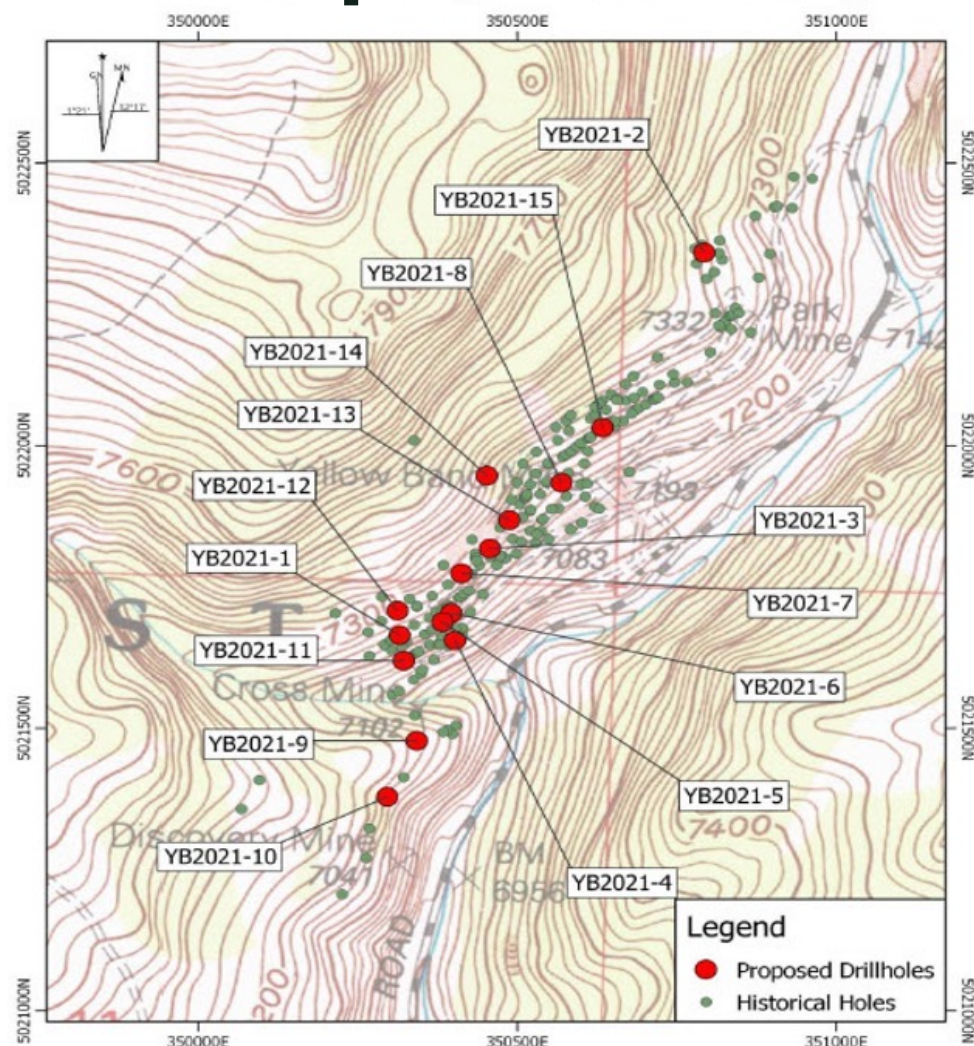


Fig. 1. Map of proposed drill hole locations compared with historical drill hole locations.

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Table 1. Proposed drill hole details.

Hole ID	UTM X	UTM Y	UTM Z ¹	Azimuth	Dip	TD (m)
YB2021-1	350316	5021665	2205	0	-90	50
YB2021-2	350793	5022342	2252	0	-90	50
YB2021-3	350458	5021818	2220	0	-90	75
YB2021-4	350403	5021655	2182	0	-90	75
YB2021-5	350383	5021688	2196	0	-90	75
YB2021-6	350397	5021704	2200	0	-90	75
YB2021-7	350413	5021774	2219	0	-90	75
YB2021-8	350570	5021934	2210	0	-90	75
YB2021-9	350343	5021478	2192	0	-90	75
YB2021-10	350297	5021378	2184	100	-45	100
YB2021-11	350322	5021619	2192	0	-50	100
YB2021-12	350313	5021708	2220	40	-50	100
YB2021-13	350488	5021868	2222	30	-65	80
YB2021-14	350453	5021947	2253	0	-90	200
YB2021-15	350634	5022032	2229	0	-90	75

Total 1280

¹XYZ coordinates are presented in WG584 Zone 12N (EPSG: 32612). Elevation (Z) in meters.

Table 2. Grade and thickness of intervals from historical holes which will be twinned.

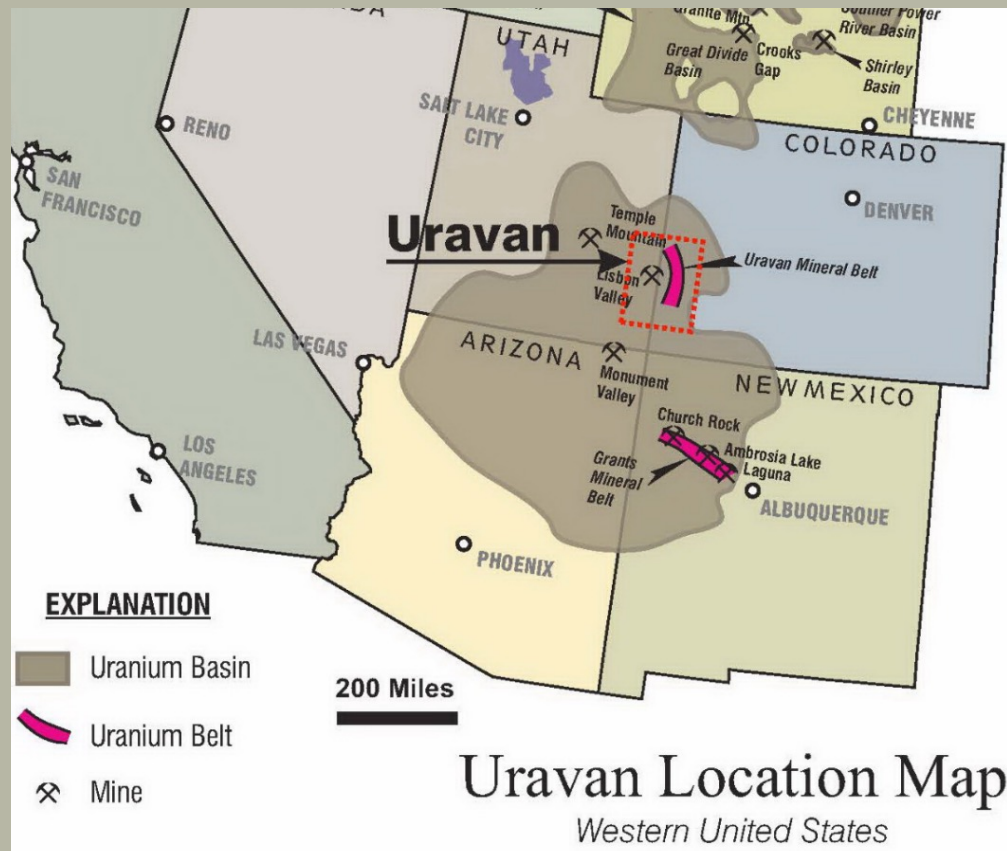
New Hole ID	Twinned Hole ID	Historical Interval Grade Thickness (g*ft)	Historical Interval From (ft)	Historical Interval To (ft)	Historical Interval Length (ft)	Gold Grade (g/t)
YB2021-1	38	1016.58	185	195	10	101.66
YB2021-2	80	584.58	100	105	5	116.92
YB2021-3	111	55.69	172.2	178.8	1.6	34.81
YB2021-4	171	478.55	15	45	30	15.95
*YB2021-11	179	10.63	210	217.5	7.5	1.42
*YB2021-12	137	18.17	105	115	10	1.82
*YB2021-13	104	0	N/A	N/A	N/A	N/A
YB2021-14	21	0	N/A	N/A	N/A	N/A
YB2021-15	WDH2	131.08	60	130	70	1.74

* Same collar location, different azimuth and dip.



Uravan – Near-Term Uranium

MONTROSE AND SAN MIGUEL COUNTIES, CO
AND SAN JUAN COUNTY, UT



- Lease with option to purchase 12 Department of Energy (DOE) mineral tracts in the heart of the Uravan Uranium Belt of Western Colorado. GEM staked additional claims in the Uravan Belt in Colorado and Utah.
- DOE created lease program to be a source of domestic uranium supply in cases of a disruption or shortfall. As such, they are maintained on a "near-term" permitting basis.
- Two leases are considered permitted for mining, even though additional steps with the State of Colorado and DOE will be necessary before production can be initiated.
- All leases are past producers of uranium and vanadium.
- Deal terms:
 - \$1,000,000 of option payments payable in year one;
 - \$5,000,000 buyout payable in January of 2025; and,
 - All option payments applied towards purchase.
- Purchase option is the ideal way for the Company to gain exposure to the rapidly moving uranium and vanadium markets, while also responding to the energy and climate crisis, in a leveraged manner.

2022 PROJECT BUDGET: \$1,284,500

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Uravan –

The Uravan Belt

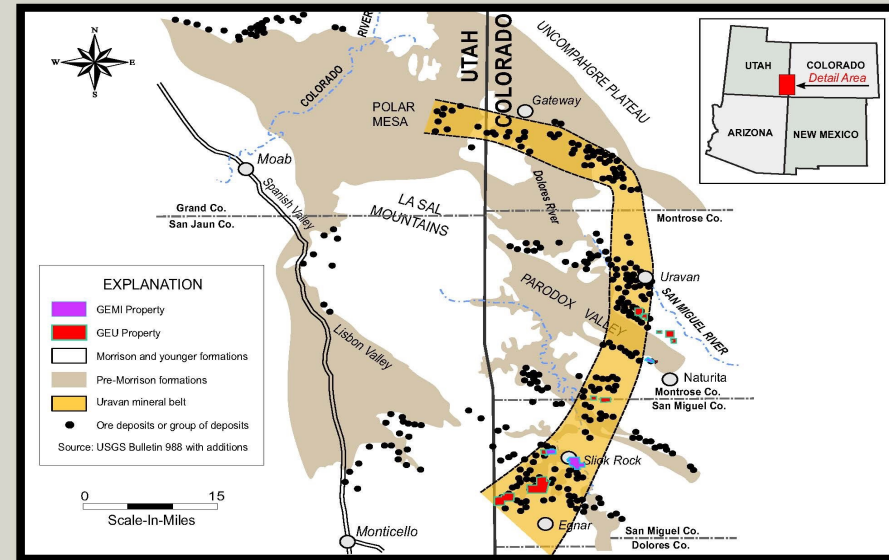
MONTROSE AND SAN MIGUEL COUNTIES, CO
AND SAN JUAN COUNTY, UT

LEASE TRACT	TONS OF ORE	POUNDS URANIUM	POUNDS VANADIUM
C-JD-5	70,500	289,000	1,243,000
C-SR-13	74,000	372,000	2,430,000
C-SR-15	15,000	84,000	504,000
C-JD-5A	6,700	30,000	115,000
C-SR-10	122,000	500,000	4,250,000
C-SR-11A	79,000	300,000	2,520,000
C-SR-15A	35,000	126,000	794,000
C-SR-16	23,000	150,000	945,000
C-WM-17	50,000	250,000	1,500,000
C-LP-22	55,000	300,000	1,440,000
C-LP-22A	63,000	365,000	1,900,000
C-LP-23	95,000	500,000	2,670,000
TOTALS**	688,200	3,266,000	20,311,000

****Resource Potential Per Independent Study**

DO THE MATH! U_3O_8 @ \$48/lb x 289,000 = \$13,872,000 + V@\$12/lb x 1,243,000 = \$14,916,000 -
That's \$28,788,000 from one tract! With prices projected to soar as demand increases dramatically, this is an incredible opportunity for both the US market and GEM's stakeholders.

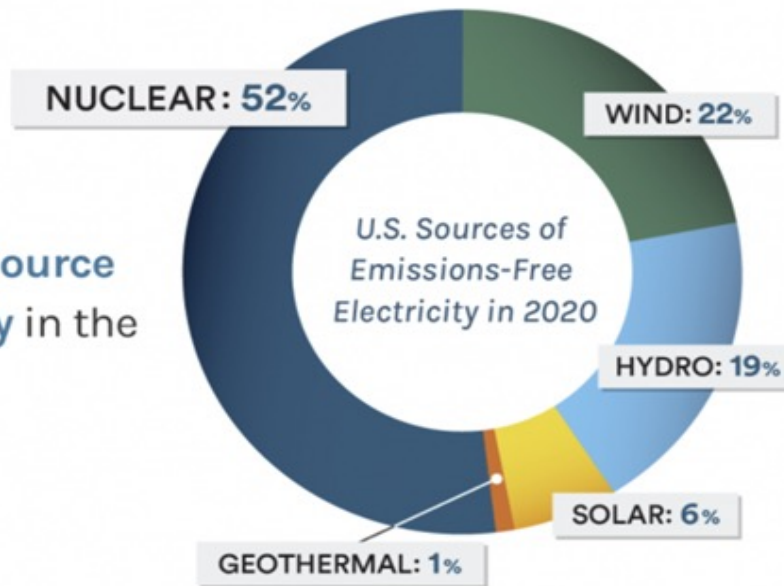
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- The Uravan Belt is an arc of uranium and vanadium deposits in southwest Colorado and eastern Utah. The GEMI and GEU properties indicated in red and purple on the above map are the Gold Express optioned properties.
- Typically, these deposits contain 0.2% U_3O_8 and 1.5% V – This is a significant opportunity as **no other US-based opportunity exists** with such high-grade deposits of this size!
- All leases have substantial historic information, including resources data (see table).
- Energy Fuels, Inc. (NYSE:UUUU) operates the White Mesa Mill near Blanding, UT. This is the only conventional uranium mill operating in the US and is within trucking distance of leases. **There have not been discussions with Energy Fuels nor does a toll milling agreement exist.**



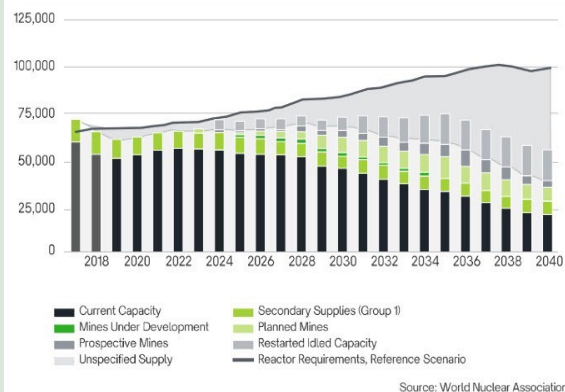
Nuclear power is the **largest source of clean energy** in the United States.



3 REASONS WHY NUCLEAR IS CLEAN AND SUSTAINABLE:

1. Nuclear energy protects air quality with zero emissions
2. Nuclear energy's land footprint is small
 - A typical power plant needs only a little more than 1 square mile to operate.
3. Nuclear energy produces minimal waste
 - All the used nuclear fuel produced by US nuclear energy over the last 60 years could fit on a football field. The waste can also be reprocessed and recycled.

World Nuclear Association - Supply Shortage
Tonnes U



- Current primary Uranium supply unable to meet current demand
- Projected deficit requiring the restart of idled production capacity
- Large, long-term projects have ceased production with no market replacement (ERA and Cominak)

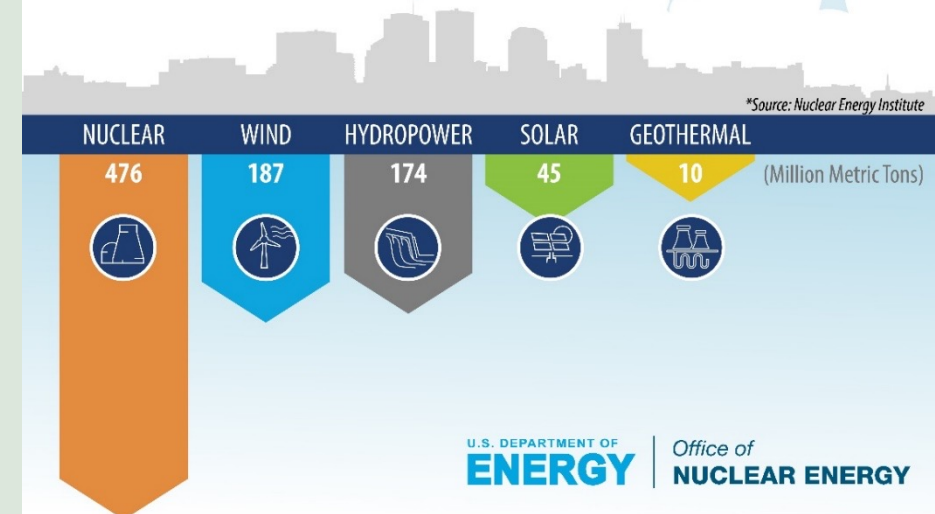
World Nuclear Generation Facts

- 10% of global electricity generation¹
- 20% of United States electricity generation¹
- 2nd largest source of global clean energy with almost Zero Carbon emissions¹
- 443 reactors in operation across 33 countries²
- 54 reactors under construction in 19 countries²

¹ IEA

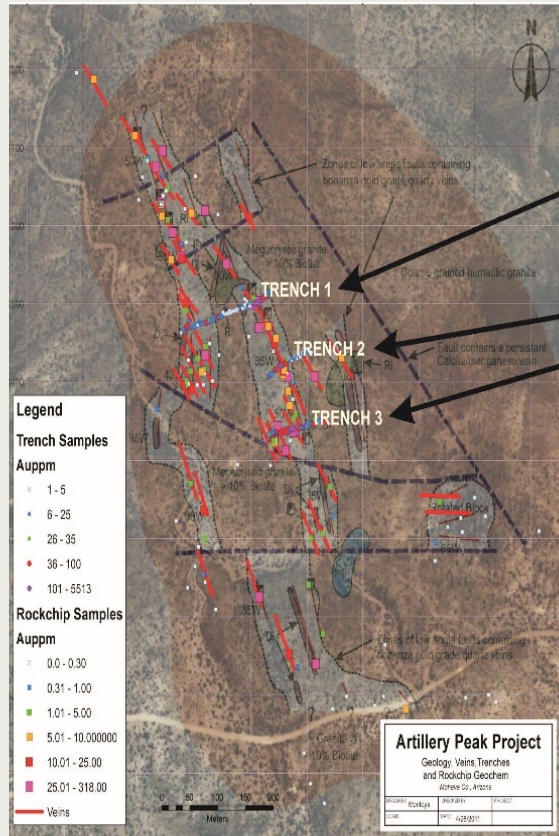
² World Nuclear Association "World Nuclear Power: Reactors & Uranium Requirement" March 2021 to July 2021.

CO₂ Emissions Avoided by U.S. Power Industry



Artillery Peak

MOHAVE COUNTY, AZ



Trench Results

Trench #	Width (m)	Average Gold (g/t)	Highest Gold (g/t)
Trench 1	24.4	0.41	4.251
High Grade Zone within Trench 1	7.6	1.09	4.251
Trench 2	10.7	0.44	1.898
Trench 3	19.8	0.81	5.513
High Grade Zone within Trench 3	16.8	0.98	5.513

Artillery Peak Gold Project
Rock Chip Gold Values

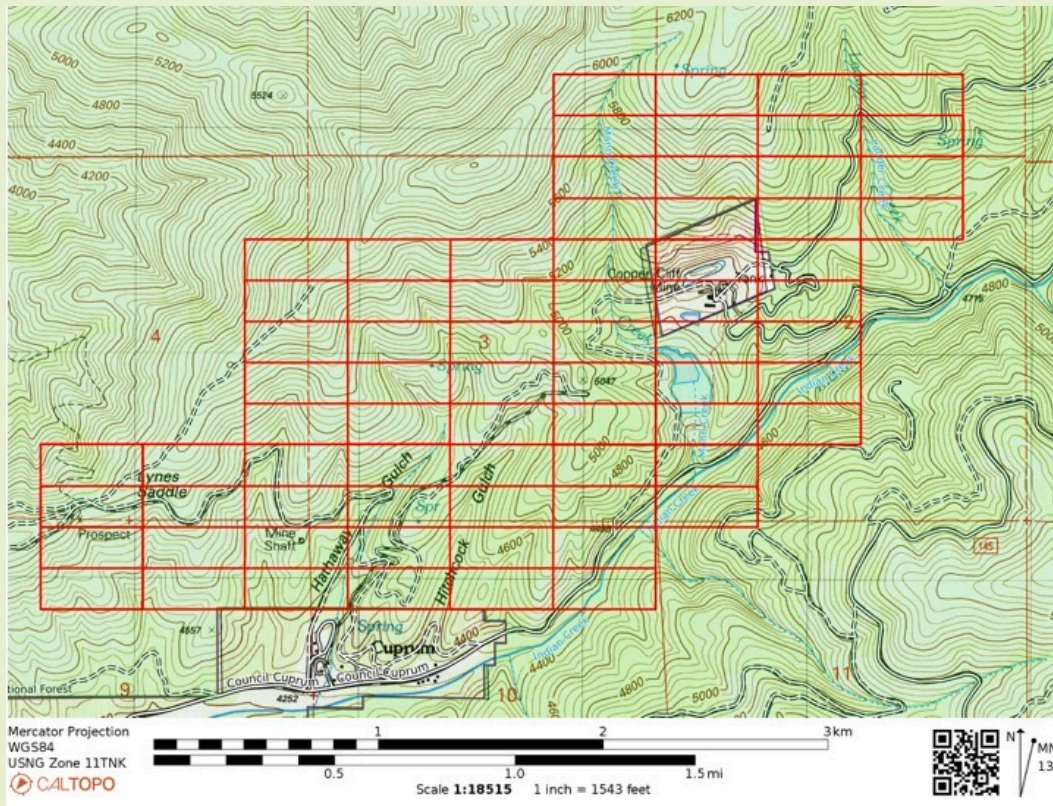
- Past historical drilling and sampling indicated substantial zones of ore grade and anomalous gold.
- Historic trench sampling results of greater than 0.25 opt Au.
- Mineralization is hosted in a 750-meter by 450-meter fairway giving potential for a substantial gold resource.
- Future geophysics include:
 - Further IP studies on existing claim areas.
 - Deep AMT to confirm the deeper potential.
- Fall 2022 Drill Program:
 - 15-hole diamond drilling consisting of 12 shallow holes plus three deeper holes to test down-dip continuity.
- Drill permit granted Spring 2022 and bond payment secured.
- Property is a mineral lease with purchase option of with Precious Metals LLC consisting of 14 unpatented mining claims. Company has staked additional claims.
- Recent chip sampling results yielded gold numbers with multiple 1+ opt assays from vein outcrops and stockwork zones.

2022 PROJECT BUDGET: \$700,000



Copper Cliff

ADAMS COUNTY, ID



- Acquired a lease on patented mining claims comprising the historic Copper Cliff Mine near Cuprum, Idaho.
- Company recently completed staking 77 unpatented mining claims surrounding the leased patents.
- Historic copper mine producing last in the 1970s from an open pit.
- Mineralization is vein-hosted and strata-bound copper and occurs in greenstone rocks of Triassic age called the Seven Devils volcanics.
- Drilling Planned Summer of 2022:
 - Two to four diamond drillholes from the old open pit to try and pick up the downward plunging ore body.
 - Drill permit will be a notice filing with the State of Idaho as the drilling will be on the patented claims.
- Follow-on geophysics if warranted after drill results.
- Patented property is a mineral lease with a purchase option:
 - Lease payment is \$12,000 annually.
 - Purchase price is \$250,000 - all lease payments apply towards purchase.

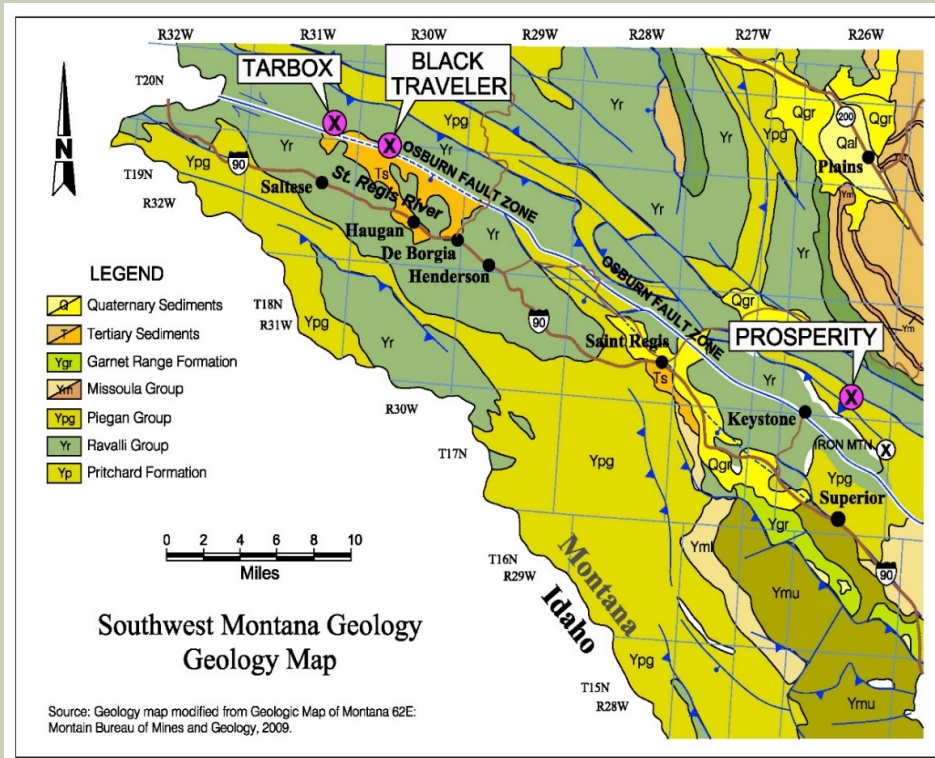
2022 PROJECT BUDGET: \$700,000

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East CDA - 2022 Drill Program

CDA MINING DISTRICT – MINERAL COUNTY, MT



TRENCHING WORK COMPLETED OCTOBER 2021:

- Tarbox: Trenching program of 400 feet.
- Black Traveler: Trenching of 700 feet.
- Geophysical surveys on all three properties completed.
- Geochemistry surveys on all three properties completed.
- Geophysics potentially located new vein ~2,300 feet north of existing Tarbox vein.
- Drilling program began July 2022 on all three properties expected to total 6,000 to 7,000 feet.

PAST SAMPLE RESULTS:

Prosperity

- Grade: 23.2 opt Ag with 21.3% Pb.
- Grade: 29.3 opt Ag with minor base metals.

Tarbox

- 200,000-ton historic resource of typical CDA Mining District polymetallic grades.
- Grade: 4 opt Ag, 7% Pb, 8% Zn.

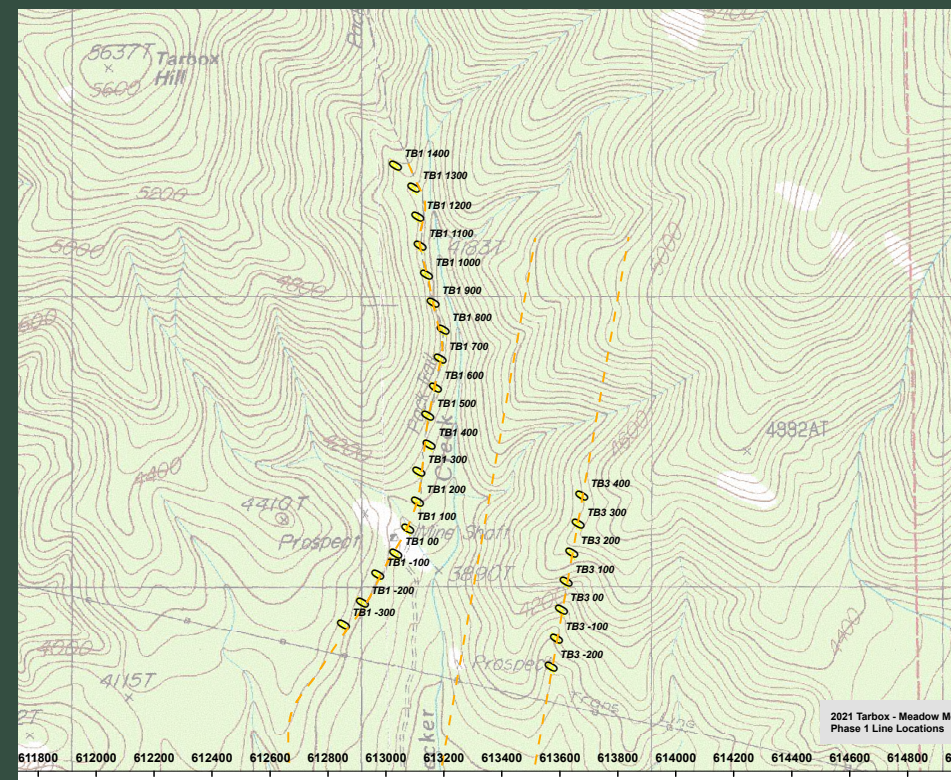
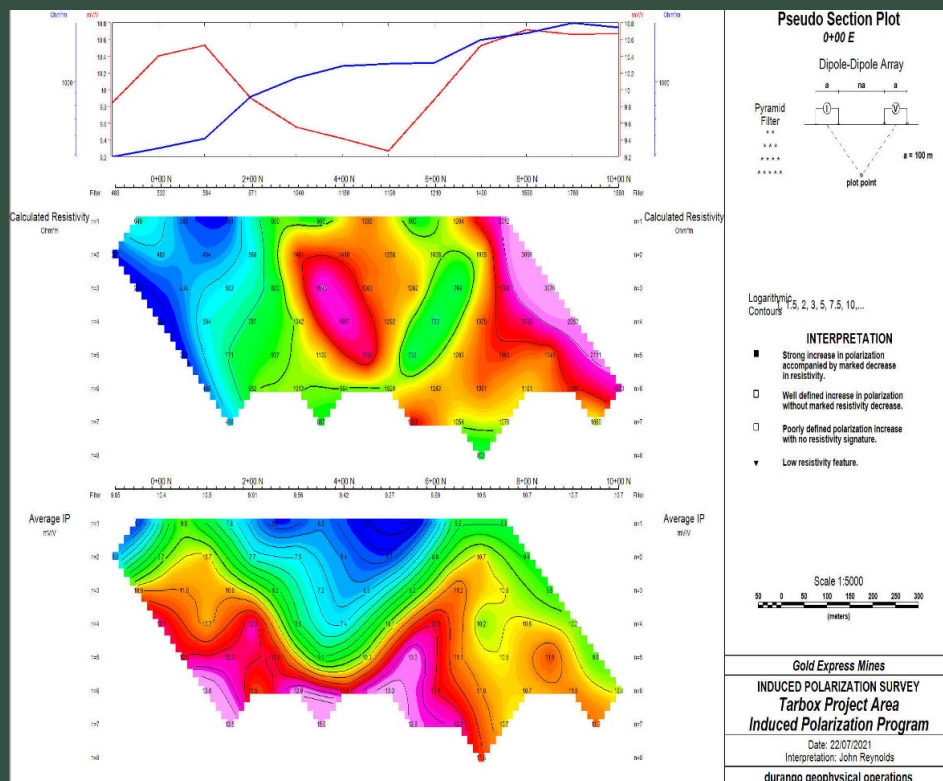
Black Traveler

- Surface samples from 1.3 to 2.6 opt Ag and 2.2% to 16.0% Cu.



East CDA - Tarbox

Geophysics Show Possible New Zone

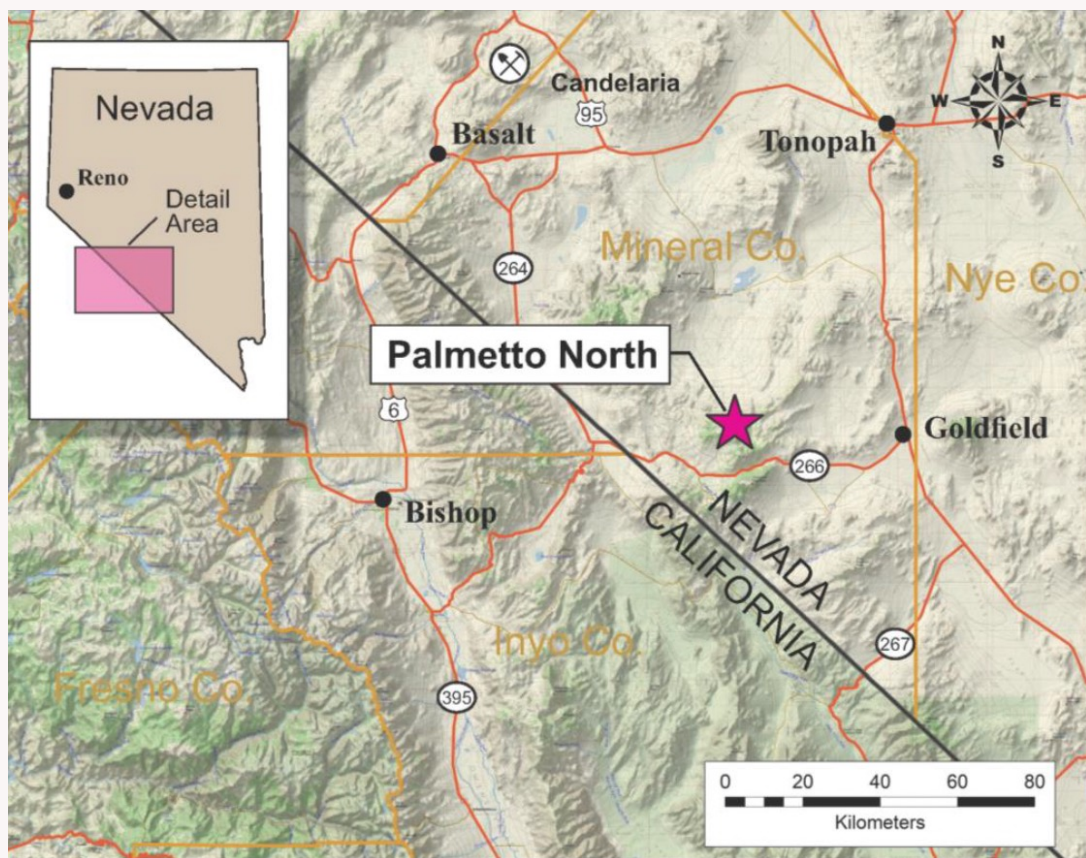


This first IP line runs ~north-south and directly over the Tarbox shaft area. The Tarbox shaft is located ~50m N. We are seeing the near-surface response of the Tarbox mineral vein system, and the polarization data suggests the response gets larger and stronger with depth. There is a near surface conductor located ~100m N that may represent the surface expression of the main Tarbox mineralized system. This feature looks to be dipping to the south. A second previously unknown zone appears to be located ~700m N and the data suggests a width of perhaps greater than 50m. However, we might be crossing this second zone at an angle which could give a broader anomalous response. On subsequent lines, this anomaly was closed off to the north which was highly confirmatory of the presence of a second zone of mineralization very similar to that of the known Tarbox vein.



Palmetto North

ESMERALDA COUNTY, NV



Past sampling highlights include outcrop samples assaying .115 opt Au and 2.34 opt Ag as well as a bonanza sample assaying 3.89 opt Au and 8.36 opt Ag.

2021 WORK ON THE GROUND:

- Intense geologic mapping of the area.
- Intensive sampling of the vein zones.
- Widespread sampling and soil surveys.

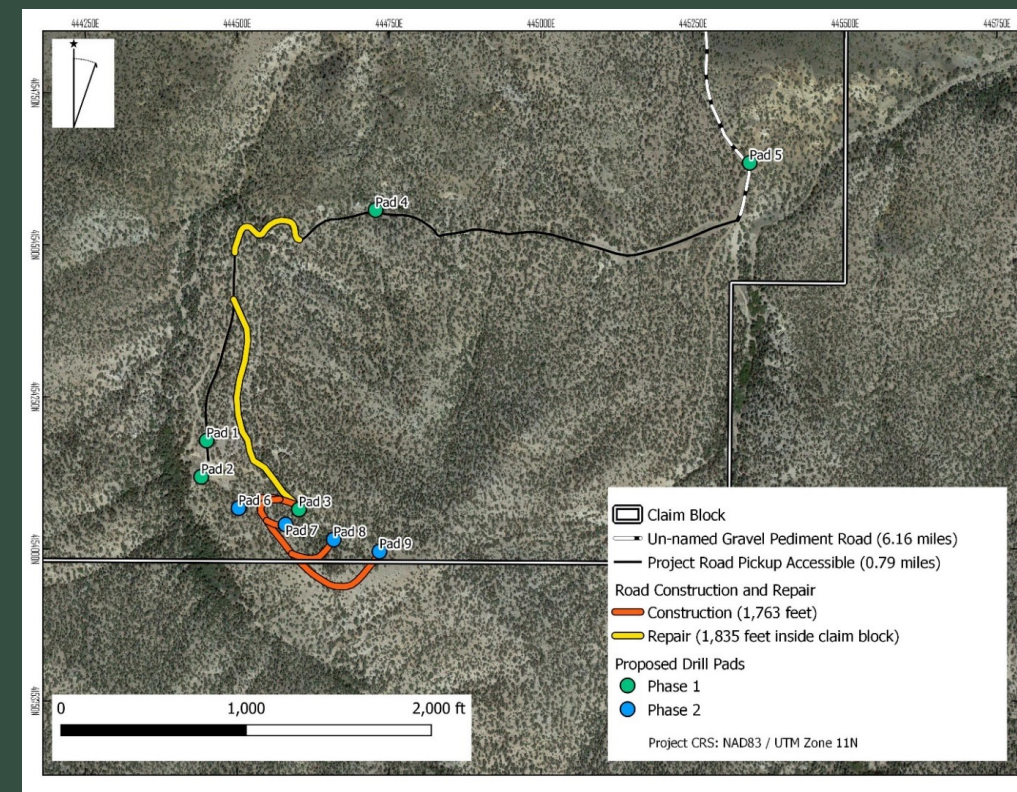
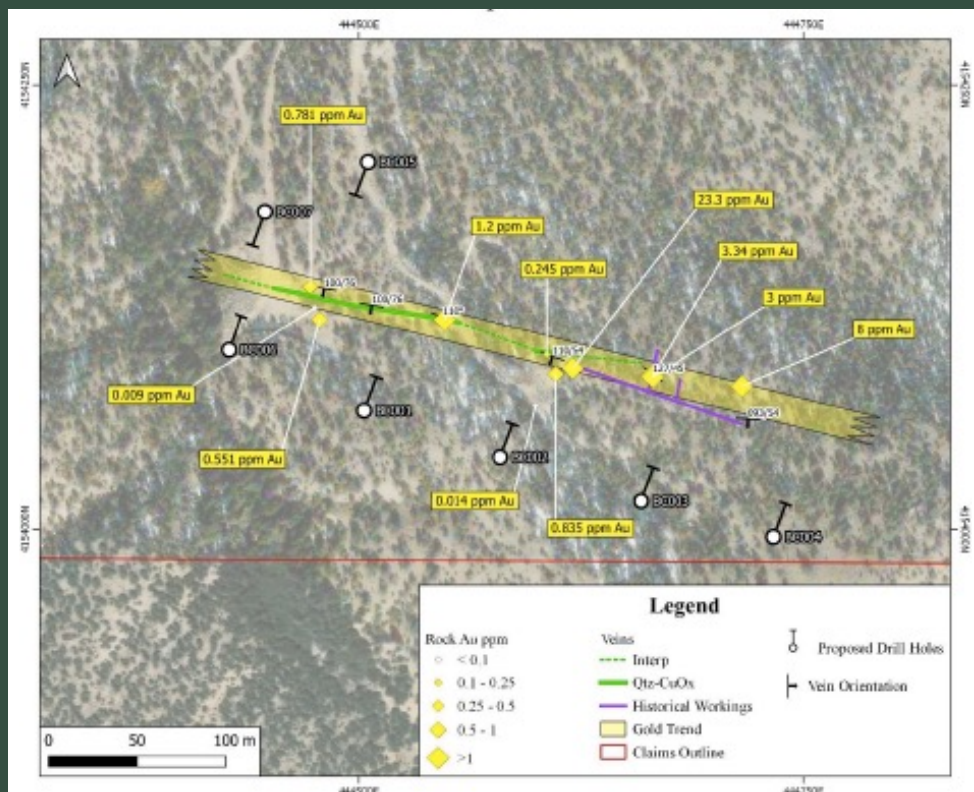
2021-22 DRILL PROGRAM

- Initial 1,800-foot drill program on identified vein system targets.
- Initial drilling completed in February 2022.
- Three of four shallow drill holes reached target.
- Drilling hampered by unusual harsher weather than expected and difficult ground conditions.
- Sample results showed weak copper and gold mineralization.
- Company is evaluating next steps.
- The completed drilling is disappointing but not enough to cause the company to drop the project.
- Broader sample program needed to look for other cross-cutting structures which might account for high surface samples.

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Palmetto North 2021 Drilling



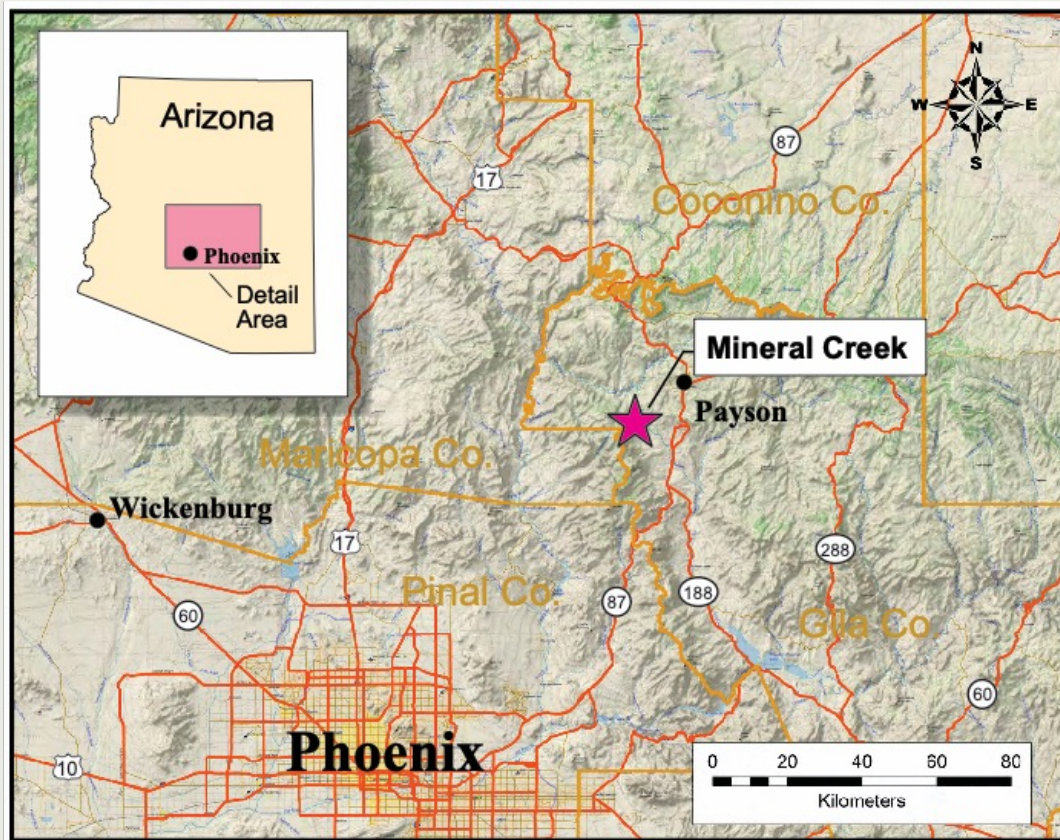
Drill hole collars at Palmetto North with surface and underground collected rock sample gold assays. The trend of mineralization is highlighted in yellow as the "Gold Trend." The East-West extent of the trend has not yet been fully explored.

Broader view of the drilling plan also showing northerly drill pads which will be used for drill holes testing northern soil anomalies. Note that pads are built on or near existing roads to reduce the amount of new disturbance.



Mineral Creek

GILA COUNTY, AZ



- Past historical drilling and sampling indicated substantial zones of copper and gold.
- Historic drill sampling results of 1% Cu or greater and 0.25 opt Au.
- Recent geophysics indicates a very deep oxide copper/gold system at the site.
- Deep copper-oxide zonation sets up a possibility of a very valuable and substantial sized copper oxide deposit.
- Drilling Planned Spring 2023:
 - Shallow hole diamond drilling initially.
 - Reverse circulation drilling as follow-on.
- Geophysics (if warranted after results of drilling):
 - Further Induced Polarization Studies on existing claim areas.
 - Deep Advanced Magnetotellurics (AMT) to confirm the deep oxides.
 - Expansion of land holdings.

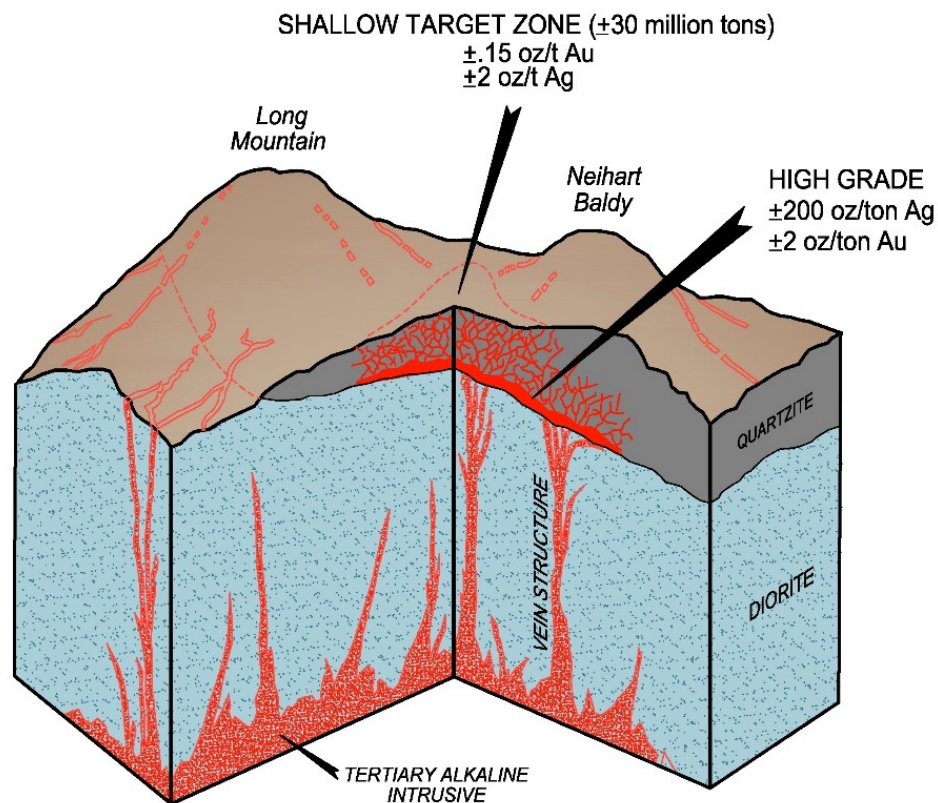
2022-23 PROJECT BUDGET: \$600,000

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Neihart

CASCADE COUNTY, MT



FOCUS PROJECT
NEIHART, MONTANA

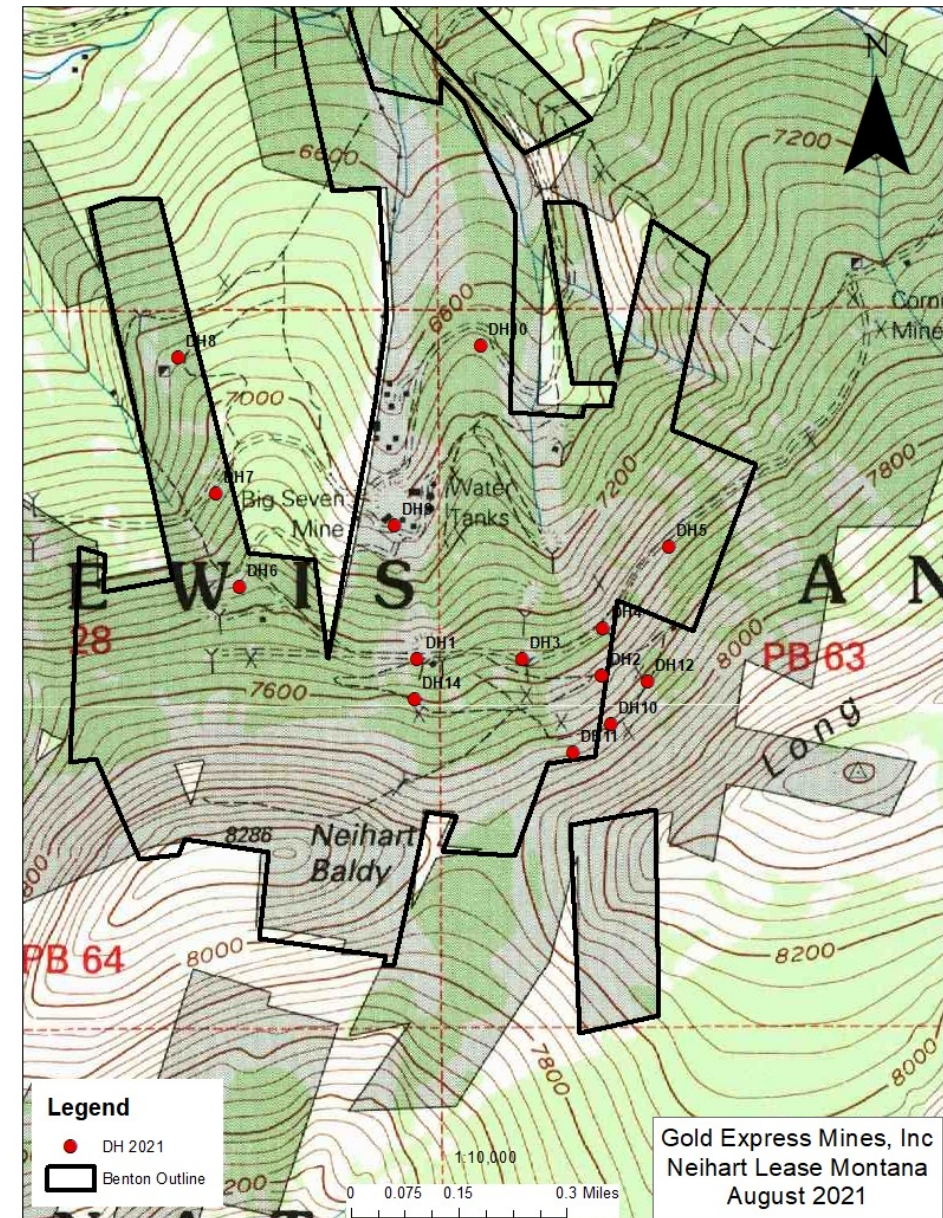
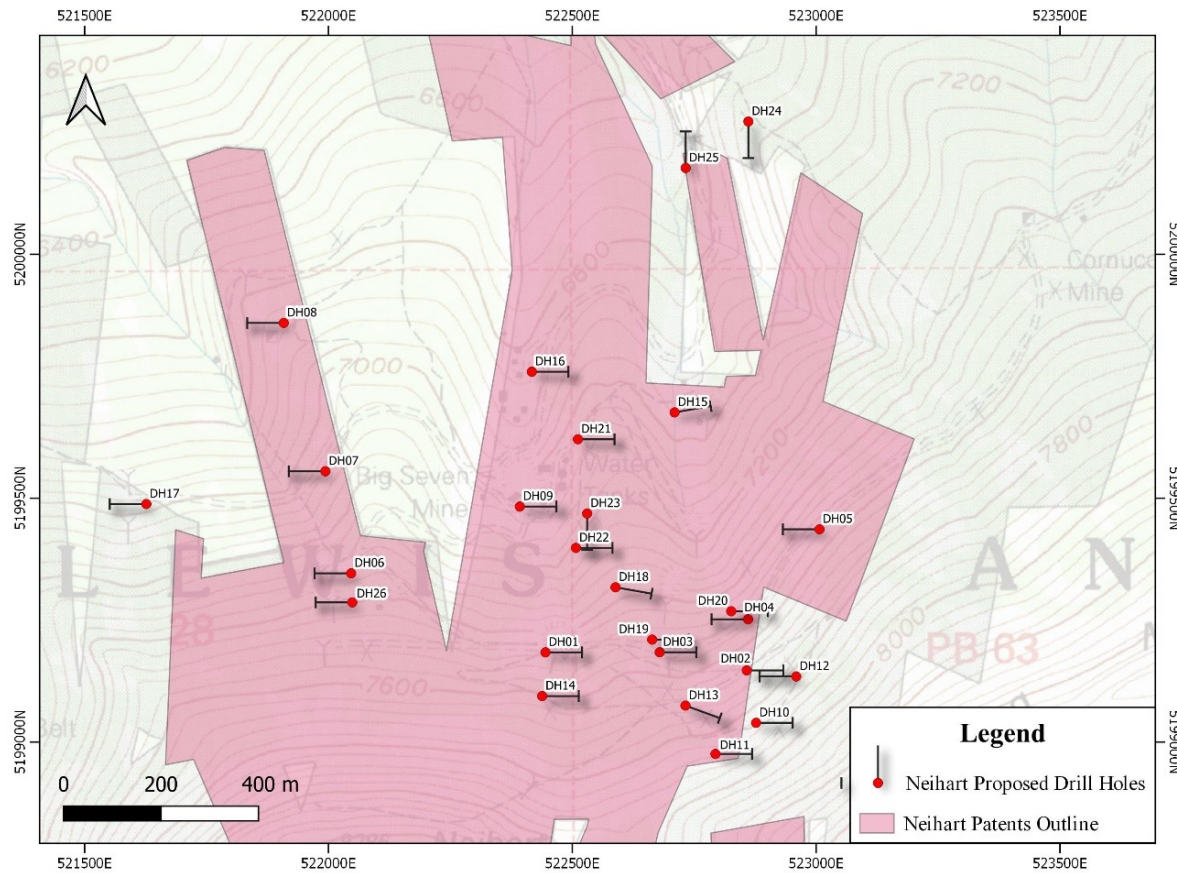
- Past production from high-grade silver veins with associated base metals and gold down-dip and along strike on veins historically mined.
- Typical grades were 15 opt to 20 opt Ag and 10% combined base metal content.
- Targets include remnant high-grade veins as well as a bulk-minable disseminated deposit described in a past geologic report.
- Hecla Mining sampling in the 1980s confirmed the potential for bulk tonnages.
- Project is on patented mining claims for easier and faster permitting.
- Intensive surface sampling program, geologic reconnaissance and first phase of IP geophysics completed October 2021.
- An initial 15 drill hole exploration program will begin in Summer 2023. The drilling plan has been determined and permit is expected 3rd quarter 2022.

2022 PROJECT BUDGET: \$1,095,000 FOR INITIAL DRILLING FROM THE SURFACE

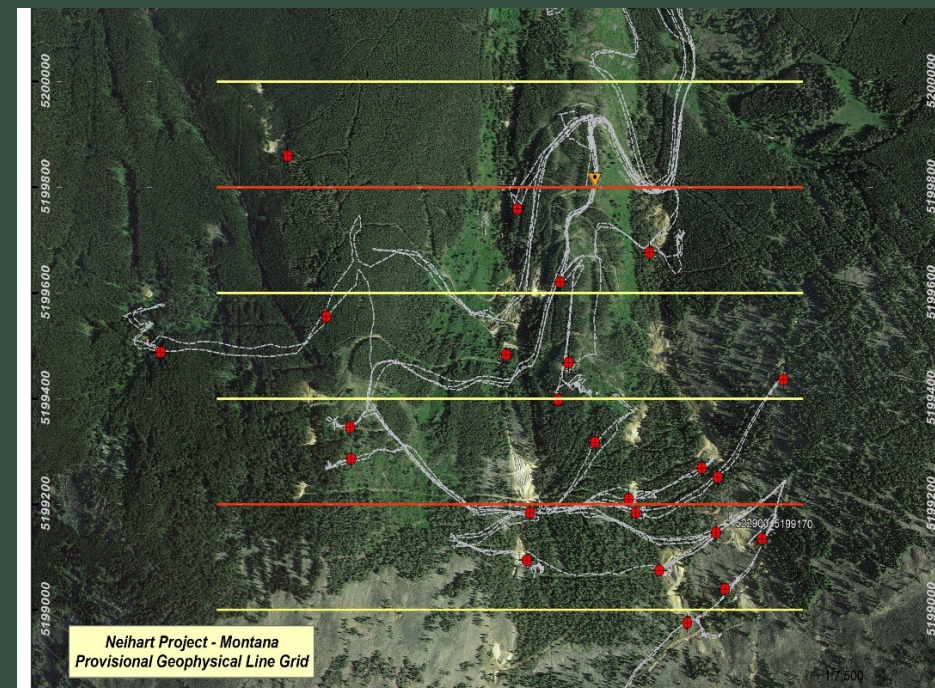
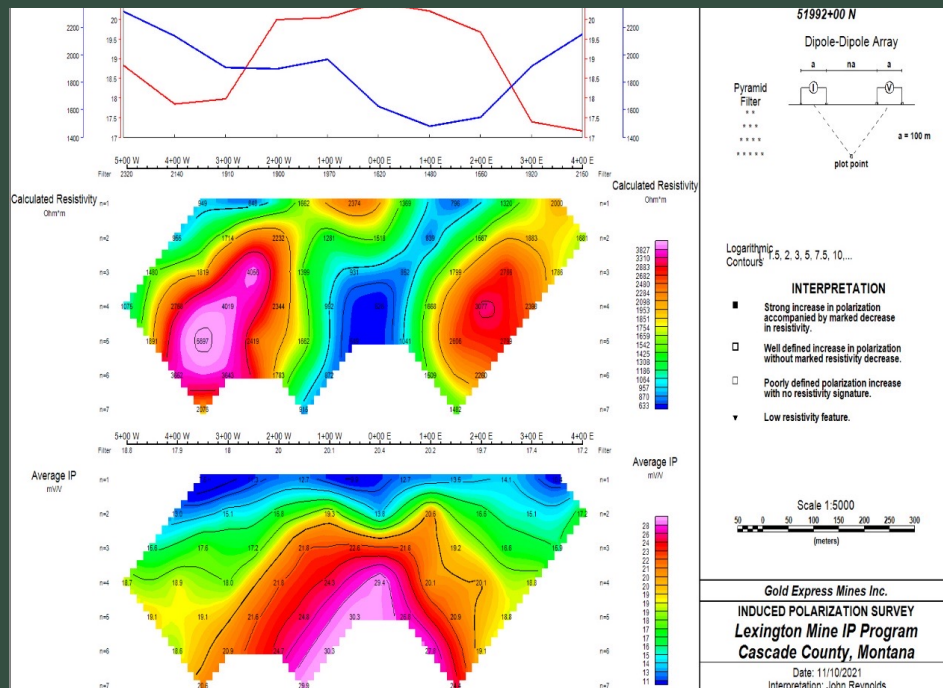
*Evidence of past production and results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. Past profitability may not be indicative of future financial results. Actual results may vary from the historical results.



Neihart – 2022 Drill Program



Neihart – Geophysics

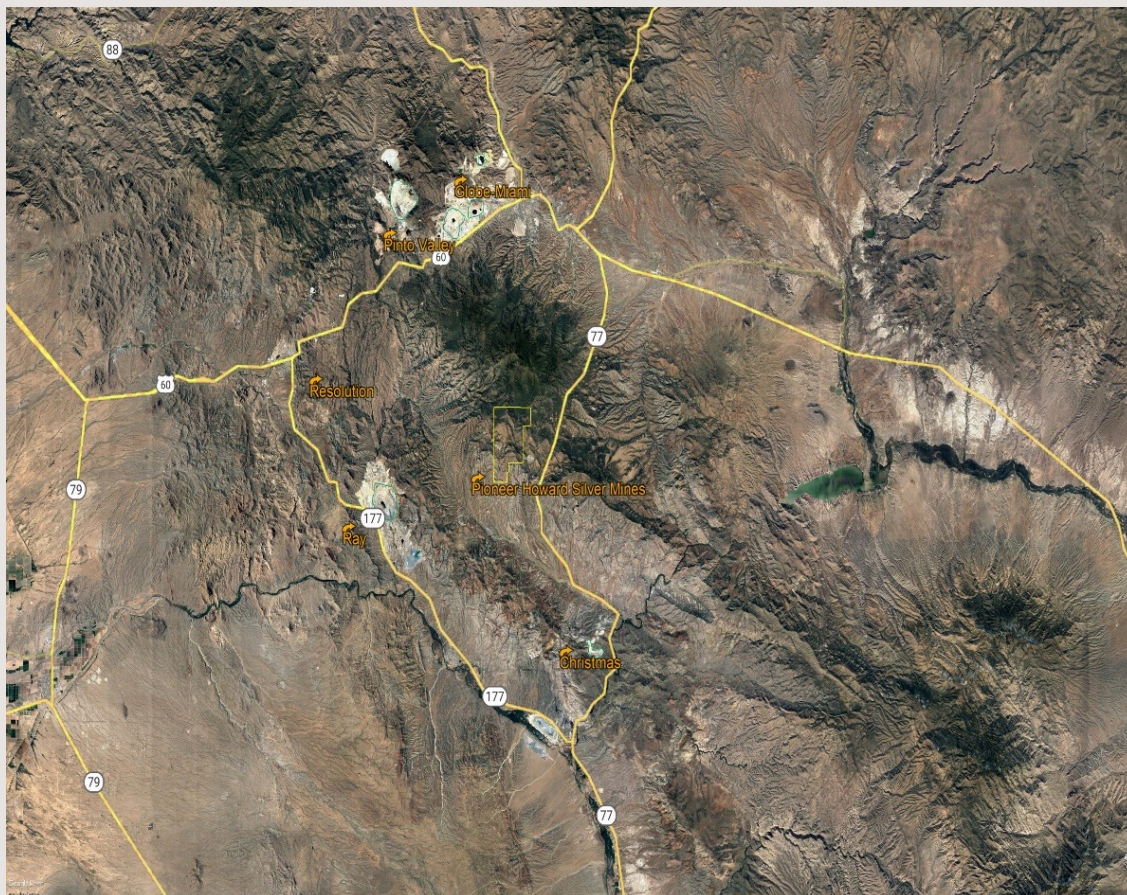


Per John Reynolds, P. Geo: "Attached are the IP data for Line 5199800N run with 100m dipoles across the lower Lexington Mine area near Neihart, Cascade County, Montana. The central 0+00 point is located ~522400E. The IP technique is identifying multiple polarization zones and we are seeing a very strong conductive zone in the central portion of the line. There looks to be perhaps four (4) separate polarization anomalous responses and this line will need to be extended to both the east and the west as there are open anomalies on both ends."



Pioneer

GILA COUNTY, AZ



- Historic high-grade silver which last produced in the 1870s from an underground shaft mine.
- Production estimate was 250,000 tons of 25 opt Ag with base metal credits of copper, lead and zinc.
- Land package is being consolidated through claims staking, state lease acquisition, and negotiating leases with existing claim owners.
- Geophysics IP during the Spring 2022 to trace downward plunge of mineralized zones. Crews will be mapping and sampling at the site Fall 2022.
- Drilling Planned Spring 2023:
 - Two to three diamond drill holes on the extensions of the historic vein systems; and,
 - Drill targeting of the disseminated sulfides which are noted to occur in the underlying monzonite indicating the possibility of a large low-grade porphyry copper deposit.
 - This is large copper porphyry territory (see photo).

2022-23 PROJECT BUDGET: \$500,000

**Evidence of past production and results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. Past profitability may not be indicative of future financial results. Actual results may vary from the historical results.*



Market Capitalization

- Gold Express Mines, Inc. is a Nevada Corporation.
- As of September 2, 2022:

Common Shares Issued and Outstanding	\$56.8 MM
Warrants Issued and Outstanding	\$36.4 MM
Fully Diluted	\$93.2 MM
Market Capitalization*	\$21.0 MM
Cash on Hand	\$ 5.3 MM

GOLD EXPRESS MINES
www.goldexpressmines.com

*Market capitalization is based upon a Black-Scholes model of the value of a unit offering and applying that calculation to the pre-existing common shares outstanding.

USE OF PROCEEDS OF FULLY SUBSCRIBED EQUITY RAISE

Focus Projects as a Group	\$8,129,500	54.20%
Exploration - Other Projects	\$1,630,000	10.87%
Corporate G & A	\$1,525,200	10.17%
Other Mineral Leases/Claim Costs	\$380,100	2.53%
Added to Working Capital	\$1,385,200	9.23%
Offering Expenses/Commissions	\$1,950,000	13.00%
GRAND TOTAL	<u>\$15,000,000</u>	



Corporate Team

Executives & Directors

John P. Ryan
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Howard M. Crosby
Executive Vice-President & Treasurer
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James Czirr
Director

Terrence Dunne
Director

Donna Miller
CFO

Helen Thomas
Vice President of Geology & Permitting

Technical & Advisory Personnel

Greg Schiffrin & Minex Personnel (General Exploration)

John Reynolds & Durango Geophysics Personnel
(Geophysics & Project Generation)

James G. Baughman (Geology & GIS)

Manuel Montoya (Project Generation & GIS)

Kurt Hoffman (Land & Leasing)

Robin McCullough (Mine Engineering & Permitting)

Rob Kell (Consulting Geologist & Porphyry Specialist)

Robert Wetzel (Consulting Geologist – California)

Bob Larson (Consulting Geologist – Uravan)

