

GOLD EXPRESS MINES

December 2023



Safe Harbor Statement

Projections, Forward-looking Statements, Etc.

Any projections, forward-looking statements and other data contained in the following presentation are based on a number of estimates and assumptions by Gold Express Mines, Inc. (GEM), including among others, estimates of and assumptions relating to future performance of mines based on historic ounces per ton (opt) outputs, timing regarding schedule and amount of production, mining costs, sustained value of gold versus international currencies, and the ability to secure necessary financing. These estimates and assumptions are inherently uncertain and are subject to numerous geological, business, competitive and financial risks which are outside of GEM's control. There can be no assurance that the assumptions made in connection with the projections, forward-looking statements and other data herein will prove accurate, and actual results may differ materially. The inclusion of projections, forward-looking statements and other data herein should not be regarded as an indication that GEM considers them to be a reliable prediction of future events and they should not be relied upon as such. A further discussion of the risks associated with GEM's business and the impact of such risks on the projections, forward-looking statements and other data herein can be found in the documents filed by GEM with the US Securities and Exchange Commission.

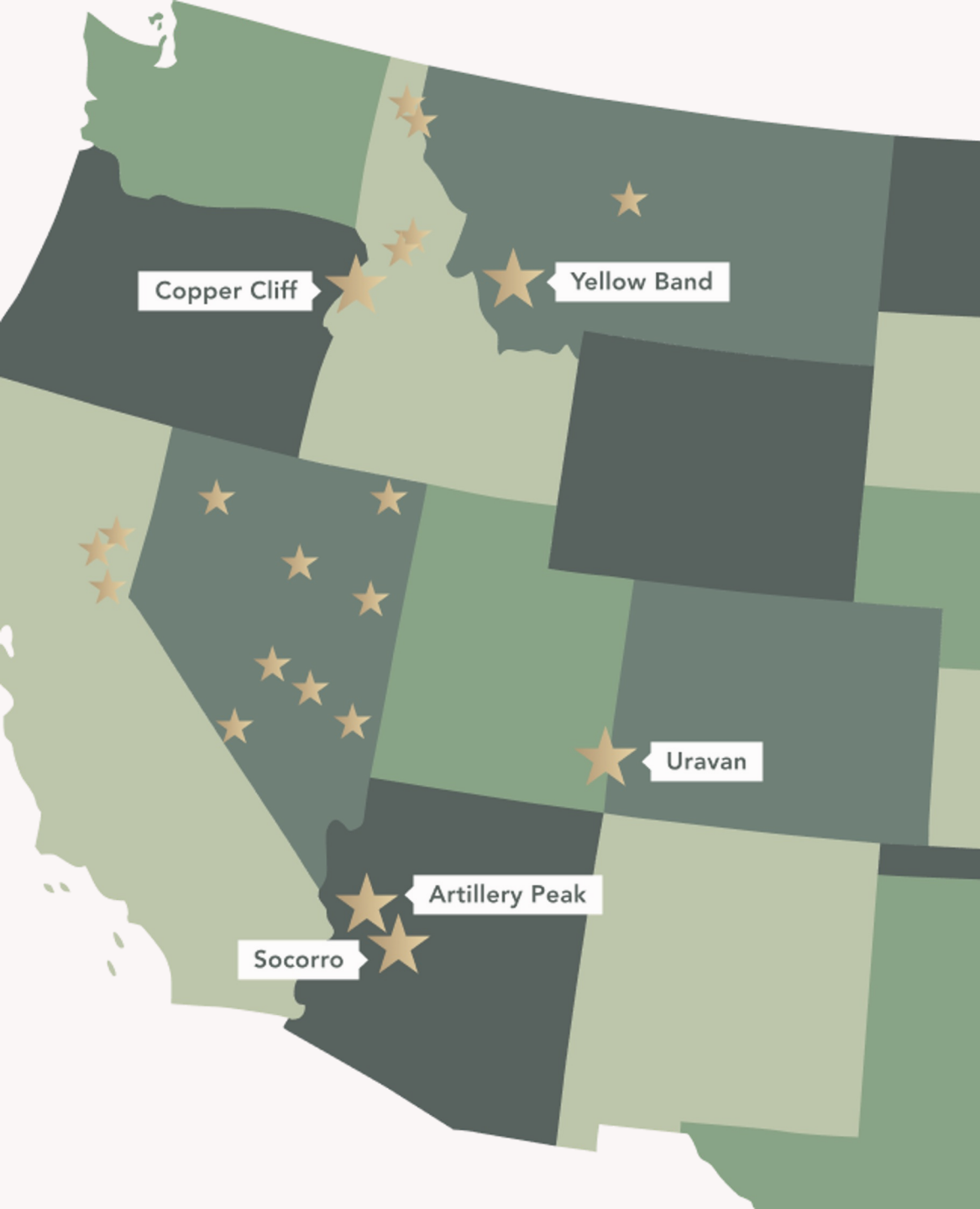
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No Representation of Accuracy.

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Property Locations

GEM has over 20 multi-commodity properties in its western US project pipeline. All of GEM's projects have historical mineralization data associated with them and are in historically well-known and productive mining districts.

Four Value Funnels

1) Share Positions	Key Mining, Magellan Gold, 55 North, Fermi Uranium Subsidiary
2) Uranium/Rare Earths	Fermi Uranium owns projects in Wyoming, Colorado, Utah, Idaho
3) Copper & Base Metals	Idaho, Nevada, California, Arizona
4) Gold & Silver	Idaho, California, Montana, Arizona



Highlights

ARIZONA (GOLD, COPPER, SILVER, LEAD)

Artillery Peak	Wide fairway and of sheeted gold vein system. Multiple 1 opt Au channel samples
Pioneer	High grade historical lead/silver producer; in copper porphyry area. Just east of RTZ's Resolution Project
Socorro	Historical modeling indicates possible 35.6 MT of with 760,000 oz Au.
Diamond Joe	Copper - Moly Porphyry System. Historic high-grade moly production from U/G veins
Copper Butte	Copper-Oxide System south of operating Ray Mine. Historic resource of 22 million tons of >1% copper

CALIFORNIA (SIERRA AND PLUMUS COUNTIES)

Kris	Brownfields area – site of Clear Creek open pit mine operated by Royal Gold in the 1980's Gold Express drilling in 2022 – three holes over >10- foot widths with 0.3 opt to 0.5 opt in “Mother Lode” type vein below the historic pit.
Rich Gulch	Historic operators delineated 411,000 ounces of gold in open pit configuration. Gold Express is remodeling as an underground resource.
Snyder	Historic operators delineated 189,000 oz Au in 6.6 MT. High grade core of 75,000 oz @ 0.15 opt. Gold Express has a land position to ~800 acres capturing entirety of historic resource

IDAHO (COPPER PROJECTS IN MINING FRIENDLY IDAHO)

Cuprum	Historic Copper Cliff Mine. Mining lease on patented claims
Blue Jacket	Unpatented claims surrounding historic patented Blue Jacket Mine. Highly altered copper mineral system. Gold Express will seek a mineral lease on the patents.
Niagara	Copper-Silver bedded system in Revett Belt Series rocks. Historic resource of 17.7M tonnes containing 154M pounds of copper and nearly 9 million ounces of silver – expandable on strike and down dip.
Copper Camp	Copper-Silver bedded system in Revett Belt Series rocks. Nearby the Niagara Project



The Highlights

MONTANA (GOLD, COPPER, SILVER, LEAD)	
Yellow Band	Historic Resource of 300,000 ounces gold. Recent sampling and mapping indicates a much larger potential resource. Barrick has large land position to the south and west of the project.
Neihart	High grade historical polymetallic producing district. Multiple Targets indicated by past sampling, mapping and geophysics. Large patented claims position.

NEVADA COPPER-GOLD PROJECTS	
The "99"	Copper and other metals in a 3000 foot by 1500 foot zone on the surface. High-grade historic copper production. Nickel and Cobalt anomalous amounts detected in soil sampling.
Golden Shears	Located Southwest of Las Vegas in the historic Goodsprings Mining District. Historic production of over \$30 million at historic prices. Largely dormant since WWI. Polymetallic gold/silver & base metals.

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Projects Sold to Key Mining Corp.

Three exploration copper projects were sold to Key Mining Corp. for 6 million Key Metals common shares valued at \$1.5MM. Also, the Cerro Blanco Titanium Project was sold to Key Metals for 17.5 million shares of Key Mining common stock.

Trout Creek Mineral Lease (sale price 1.6MM shares)

(Copper-silver strata-bound mineralization)

Soldier Creek Project (sale price 1.8MM shares)

(Porphyry-style copper mineralization in Utah – south of Bingham Pit)

Big Sandy Project (sale price 2.6MM shares)

(Porphyry-style copper mineralization on western boundary of Bell Copper's new copper porphyry discovery)

Cerro Blanco Project located in Atacama Region of Chile

(Advanced high-grade rutile project with 111 million tonne resource. Early production possibilities.)

Sale Objectives:

- ✓ Gives GEM shareholders exposure to an advanced-stage Chilean copper project known as Fiel Rosita; and,
- ✓ Provides political and geographical diversity to both companies.

GEM believes Key Mining is an attractive future acquisition target for major company.

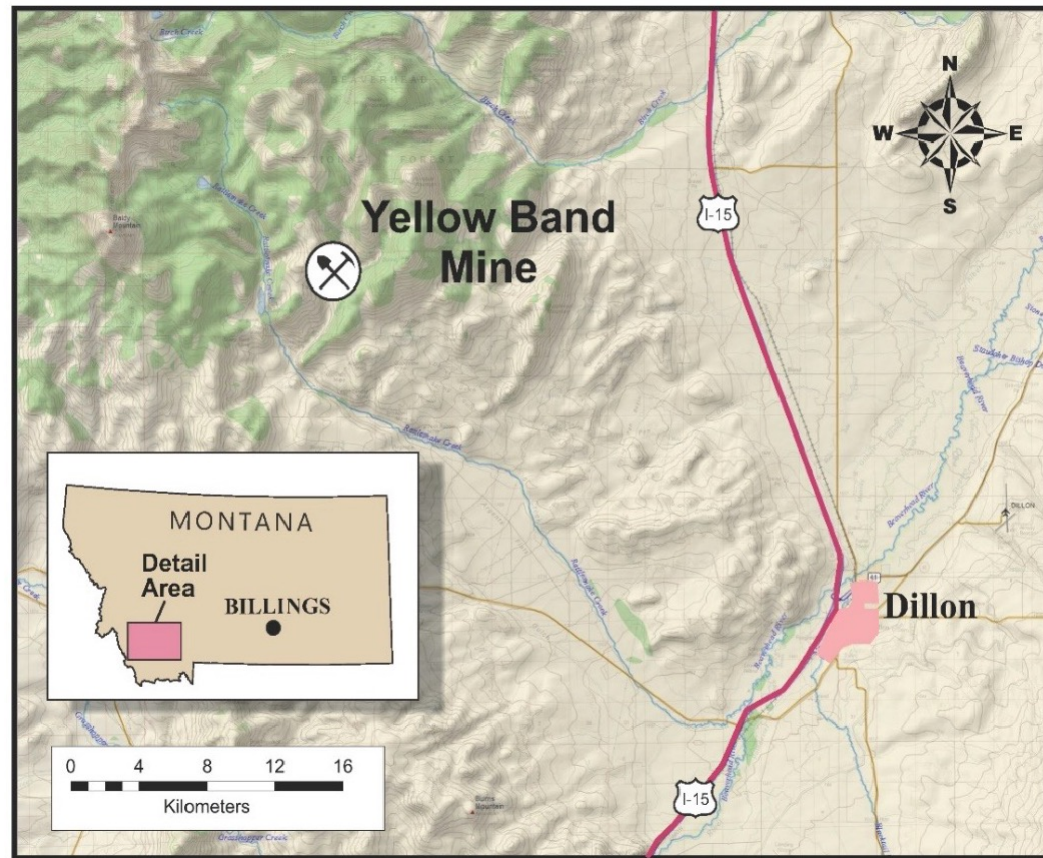
Key Mining is currently planning an IPO on NYSE-American in early 2024.

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Yellow Band Mine

Beaverhead County, Montana



- Completed three independent metallurgy studies.
 - Recent non-cyanide recovery results are promising.
- Completed new NI 43-101 report
 - Recommended further drilling to confirm past resource estimates (current drill plan)
- Over 275 claims staked to expand property package.
- Completed Boaz Tunnel raise repairs in May 2022 - allowed access to old mining areas for sampling.
 - Sample results were very positive.
- Regional geology work program completed in October of 2022.
- Additional geologic work consisting of careful mapping and sampling on the ground has greatly expanded the potential resource potential for the Project.
- The current drill program permitting is not adequate to test the scope of mineralization that could be present. It was designed only to confirm the existing resource.
- If the Company receives approval of the existing permit within the next six weeks, we will amend that permit over the winter.
- If the Company does not receive approval of the existing permit this year, the Company will pull that permit and file an expanded permit which will add more pads and allow a test of these new zones.



YB Current Drill Plan

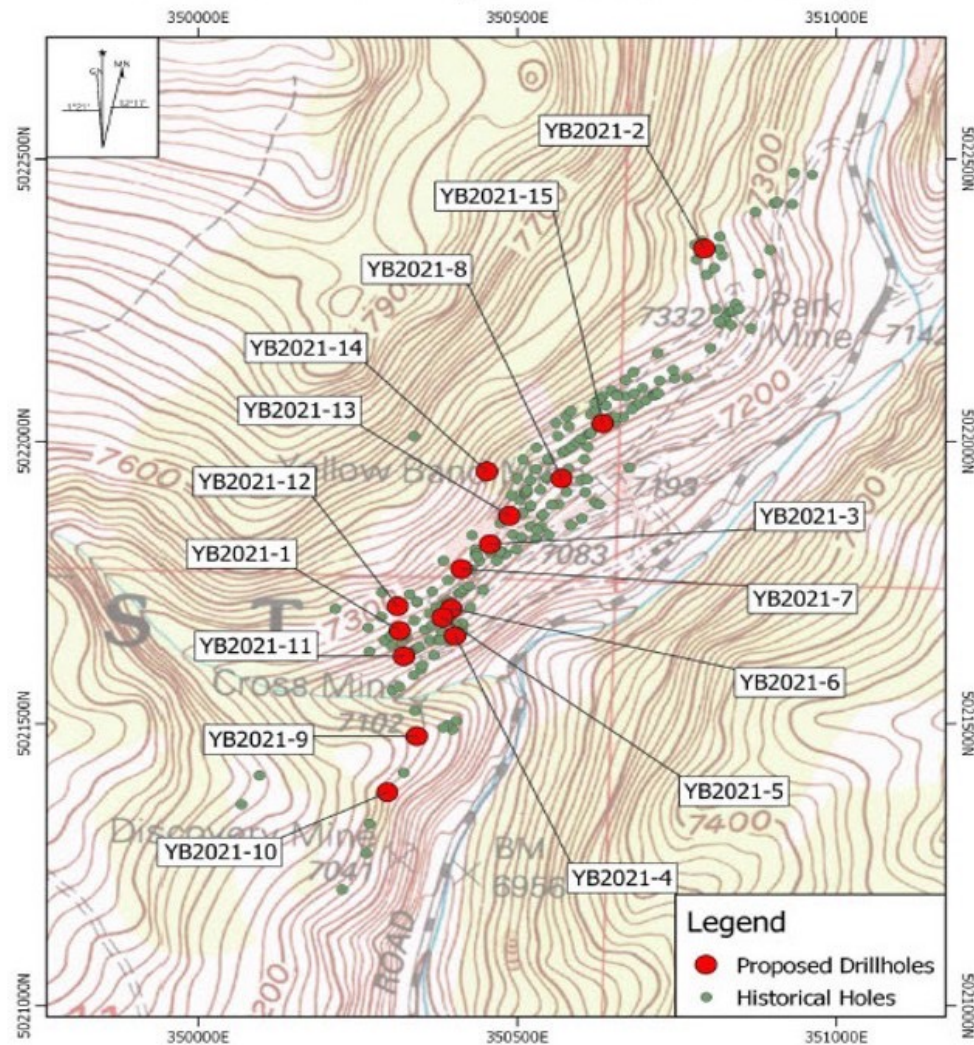


Fig. 1. Map of proposed drill hole locations compared with historical drill hole locations.

Table 1. Proposed drill hole details.

Hole ID	UTM X	UTM Y	UTM Z ¹	Azimuth	Dip	TD (m)
YB2021-1	350316	5021665	2205	0	-90	50
YB2021-2	350793	5022342	2252	0	-90	50
YB2021-3	350458	5021818	2220	0	-90	75
YB2021-4	350403	5021655	2182	0	-90	75
YB2021-5	350383	5021688	2196	0	-90	75
YB2021-6	350397	5021704	2200	0	-90	75
YB2021-7	350413	5021774	2219	0	-90	75
YB2021-8	350570	5021934	2210	0	-90	75
YB2021-9	350343	5021478	2192	0	-90	75
YB2021-10	350297	5021378	2184	100	-45	100
YB2021-11	350322	5021619	2192	0	-50	100
YB2021-12	350313	5021708	2220	40	-50	100
YB2021-13	350488	5021868	2222	30	-65	80
YB2021-14	350453	5021947	2253	0	-90	200
YB2021-15	350634	5022032	2229	0	-90	75

Total 1280

¹XYZ coordinates are presented in WG584 Zone 12N (EPSG: 32612). Elevation (Z) in meters.

Table 2. Grade and thickness of intervals from historical holes which will be twinned.

New Hole ID	Twinned Hole ID	Historical Interval Grade Thickness (g*ft)	Historical Interval From (ft)	Historical Interval To (ft)	Historical Interval Length (ft)	Gold Grade (g/t)
YB2021-1	38	1016.58	185	195	10	101.66
YB2021-2	80	584.58	100	105	5	116.92
YB2021-3	111	55.69	172.2	178.8	1.6	34.81
YB2021-4	171	478.55	15	45	30	15.95
*YB2021-11	179	10.63	210	217.5	7.5	1.42
*YB2021-12	137	18.17	105	115	10	1.82
*YB2021-13	104	0	N/A	N/A	N/A	N/A
YB2021-14	21	0	N/A	N/A	N/A	N/A
YB2021-15	WDH2	131.08	60	130	70	1.74

* Same collar location, different azimuth and dip.



Socorro

GOLD PROJECT IN LA PAZ COUNTY, AZ

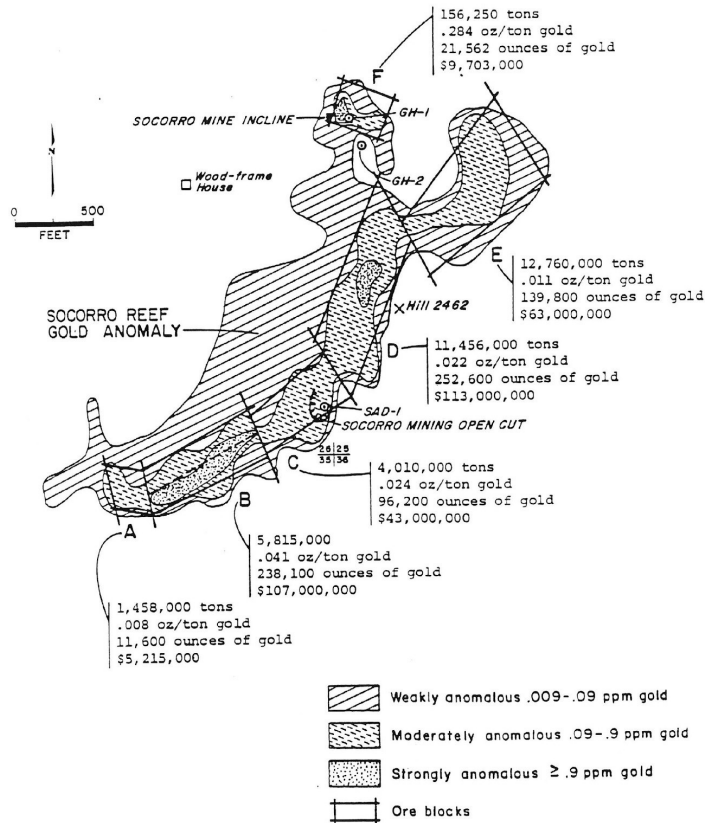


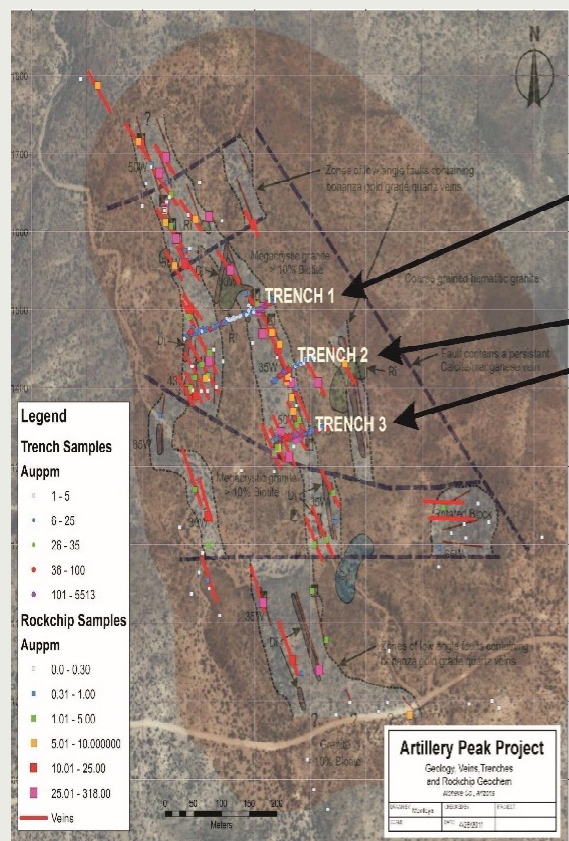
Figure B. Map of Socorro Reef gold anomaly showing drill hole locations and grade-tonnage blocks discussed in text.

- The Socorro Project is a historically mined low-grade gold system located in La Paz County, Arizona.
- Several companies historically explored the property including Noranda, U.S. Borax, Exxon Minerals, and Asarco.
- In 1982 an Arizona geologist named Stan Keith estimated a resource of 760,000 ounces at an avg. grade of 0.66 grams per ton -- please see figure B at left (gold prices in 1982 @ \$450/ounce).
- The Socorro gold project is located approximately 88 airmiles west of Phoenix, Arizona and 8.5 miles east of Salome, Arizona, the nearest town
- A drilling program has been developed which will focus first on the higher-grade zones identified by Stan Keith.
- Drill permit granted Spring 2023 and is fully bonded.
- Property is a mineral lease with purchase option with Precious Metals LLC of Denver, CO.
- Potential is for 750,000 ounces of open-pit mineralization.
- Ten-year mine life on property producing 55,000 ounces annually at estimated LOM AISC of \$1250 per ounce.
- Heap leach pads and recovery plant would be constructed in flats below the mine, possibly on to-be-purchased private ground.



Artillery Peak

GOLD PROJECT IN MOHAVE COUNTY, AZ



Trench Results

Trench #	Width (m)	Average Gold (g/t)	Highest Gold (g/t)
Trench 1	24.4	0.41	4.251
High Grade Zone within Trench 1	7.6	1.09	4.251
Trench 2	10.7	0.44	1.898
Trench 3	19.8	0.81	5.513
High Grade Zone within Trench 3	16.8	0.98	5.513

Artillery Peak Gold Project
Rock Chip Gold Values

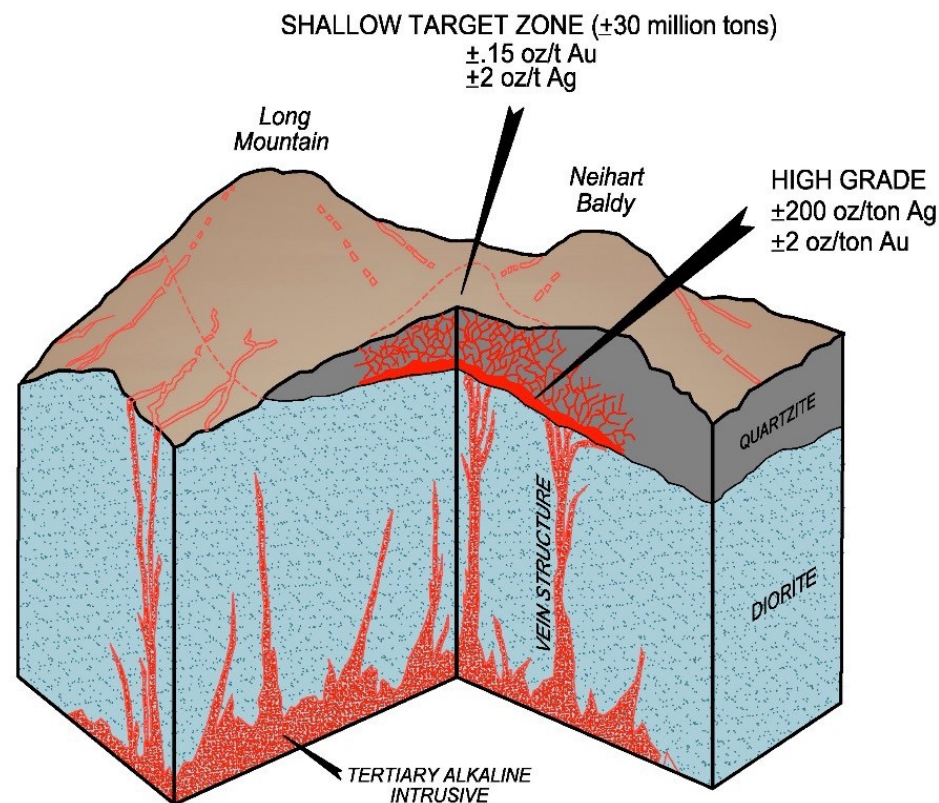
- Past historical drilling and sampling indicated substantial zones of ore grade and anomalous gold.
- Historic trench sampling results of greater than 0.25 opt Au.
- Mineralization is hosted in a 750-meter by 450-meter fairway giving potential for a substantial gold resource.
- Future geophysics include:
 - Further IP studies on existing claim areas.
 - Deep AMT to confirm the deeper potential.
- Spring 2024 Drill Program:
 - 10-hole diamond drilling consisting of 7 shallow holes plus three deeper holes to test down-dip continuity.
- Drill permit granted Spring 2022 and bond payment secured.
- Property is a mineral lease with purchase option of with Precious Metals LLC consisting of 14 unpatented mining claims. Company has staked additional claims.
- Recent chip sampling results yielded gold numbers with multiple 1+ opt assays from vein outcrops and stockwork zones.

2024 PROJECT BUDGET: \$450,000



Neihart

POLYMETALLIC PROJECT IN CASCADE COUNTY, MT



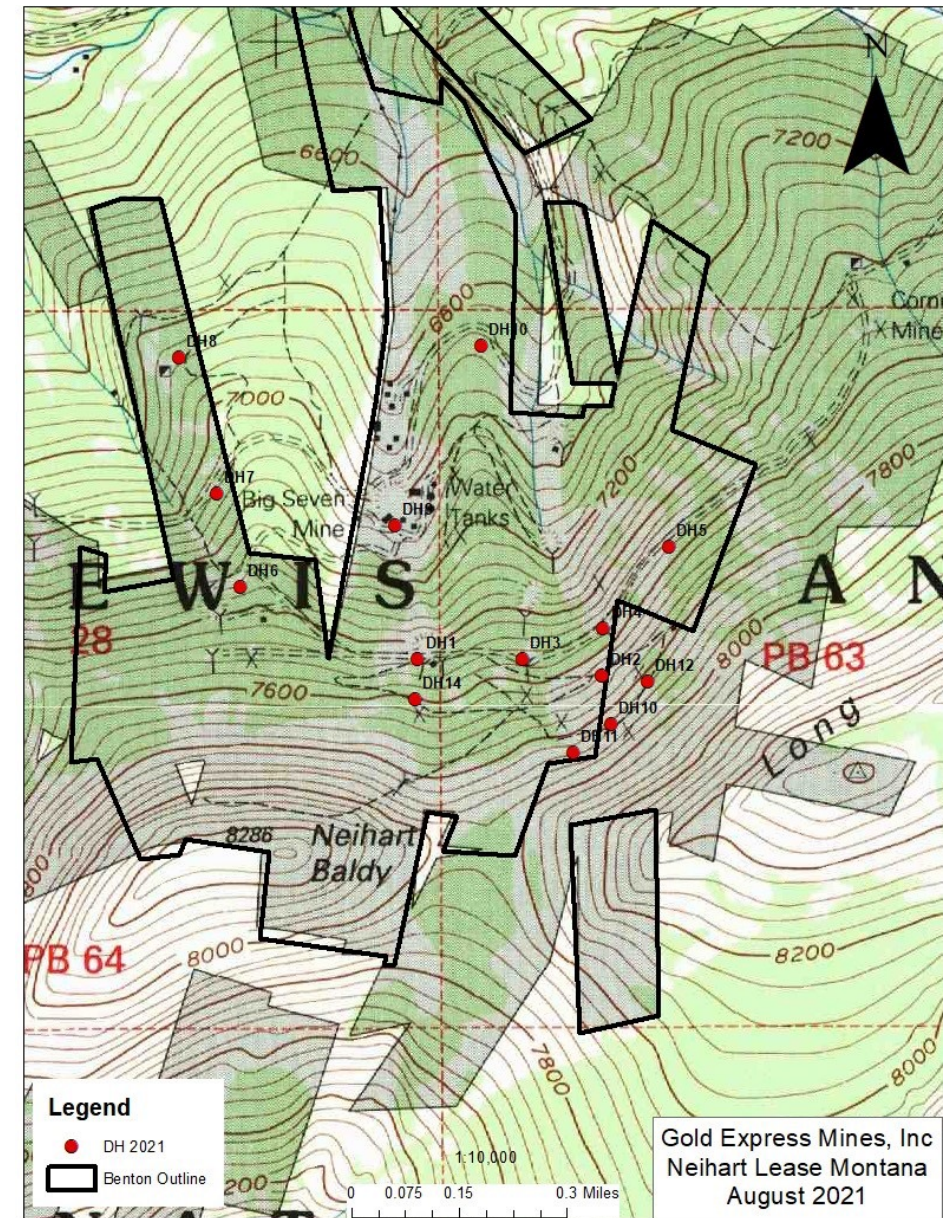
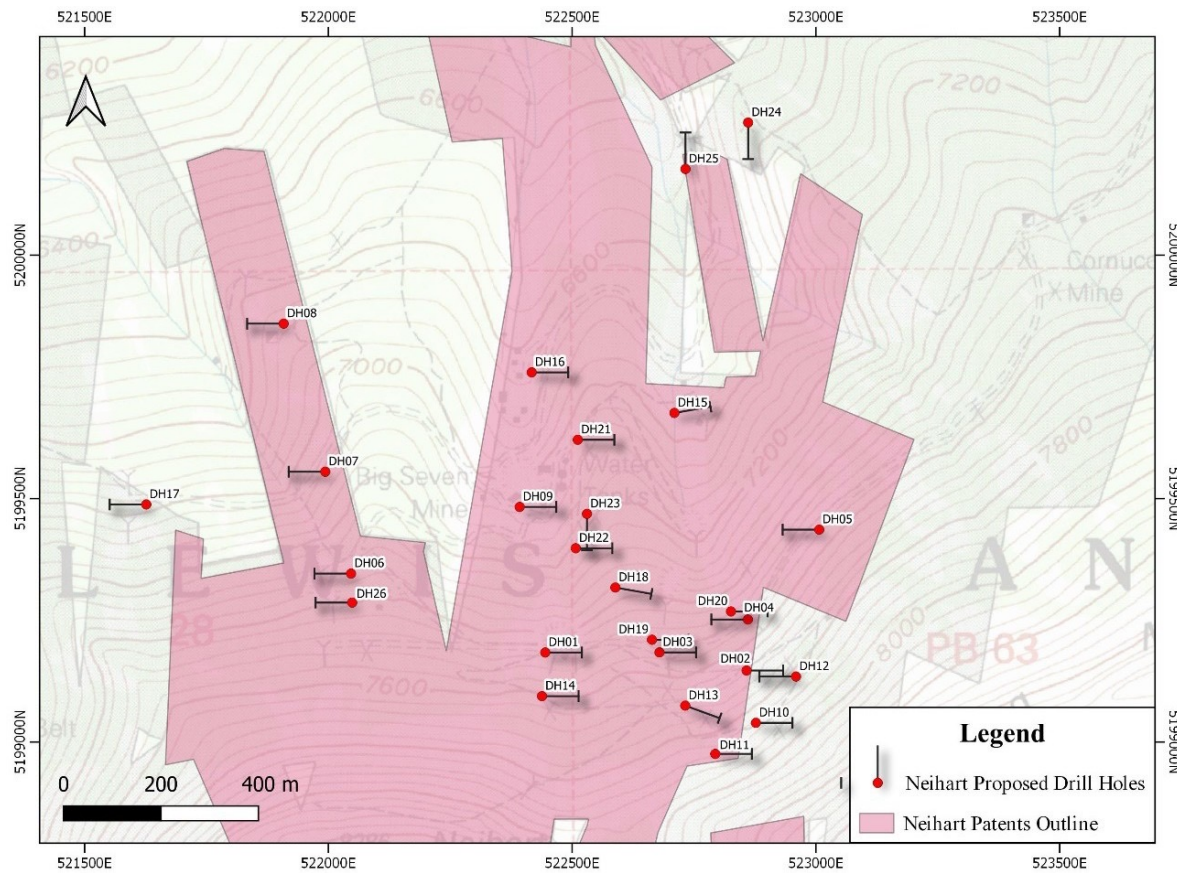
FOCUS PROJECT NEIHART, MONTANA

- Past production from high-grade silver veins with associated base metals and gold down-dip and along strike on veins historically mined.
- Typical grades were 15 opt to 20 opt Ag and 10% combined base metal content.
- Targets include remnant high-grade veins as well as a bulk-minable disseminated deposit described in a past geologic report.
- Hecla Mining sampling in the 1980s confirmed the potential for bulk tonnages of gold, silver and base metals.
- Project is on patented mining claims for easier and faster permitting.
- Intensive surface sampling program, geologic reconnaissance and first phase of IP geophysics completed October 2021.
- Big Ben molybdenum porphyry (owned by Freeport) is just to the northwest of the patented claim block.
- Deeper seated copper-moly porphyry is possible.

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Neihart – Future Drill Program

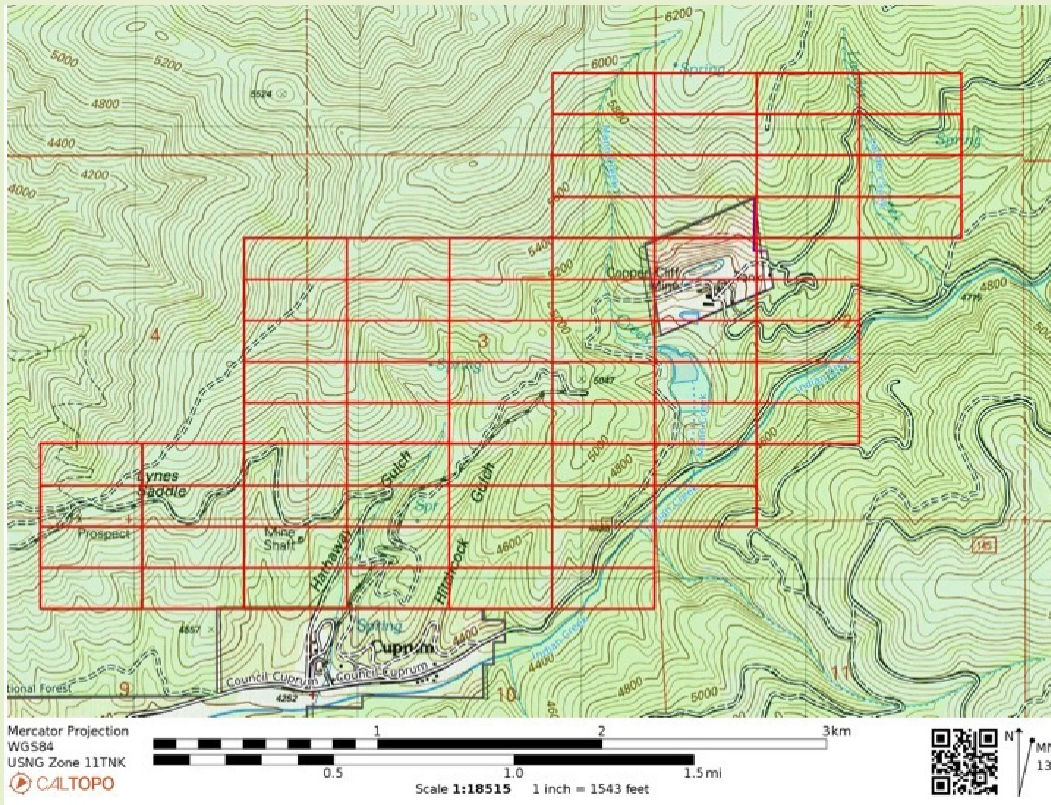


Gold Express Mines, Inc
Neihart Lease Montana
August 2021



Copper Cliff

COPPER PROJECT IN ADAMS COUNTY, IDAHO



- Acquired a lease on patented mining claims comprising the historic Copper Cliff Mine near Cuprum, Idaho.
- Company recently completed staking 77 unpatented mining claims surrounding the leased patents.
- Historic copper mine producing last in the 1970s from an open pit.
- Mineralization is vein-hosted and strata-bound copper and occurs in greenstone rocks of Triassic age called the Seven Devils volcanics.
- Drilling conducted summer of 2022:
 - Three diamond drillholes were drilled from the east side of the open pit targeting the downward extension of the historically mined ore body.
 - These holes failed to pickup any significant mineralization.
- New drill plan is to drill 3 - 4 holes from the west side of the historic open pit.
- Patented property is a mineral lease with a purchase option:
 - Lease payment is \$12,000 annually.
 - Purchase price is \$250,000 - all lease payments apply towards purchase.

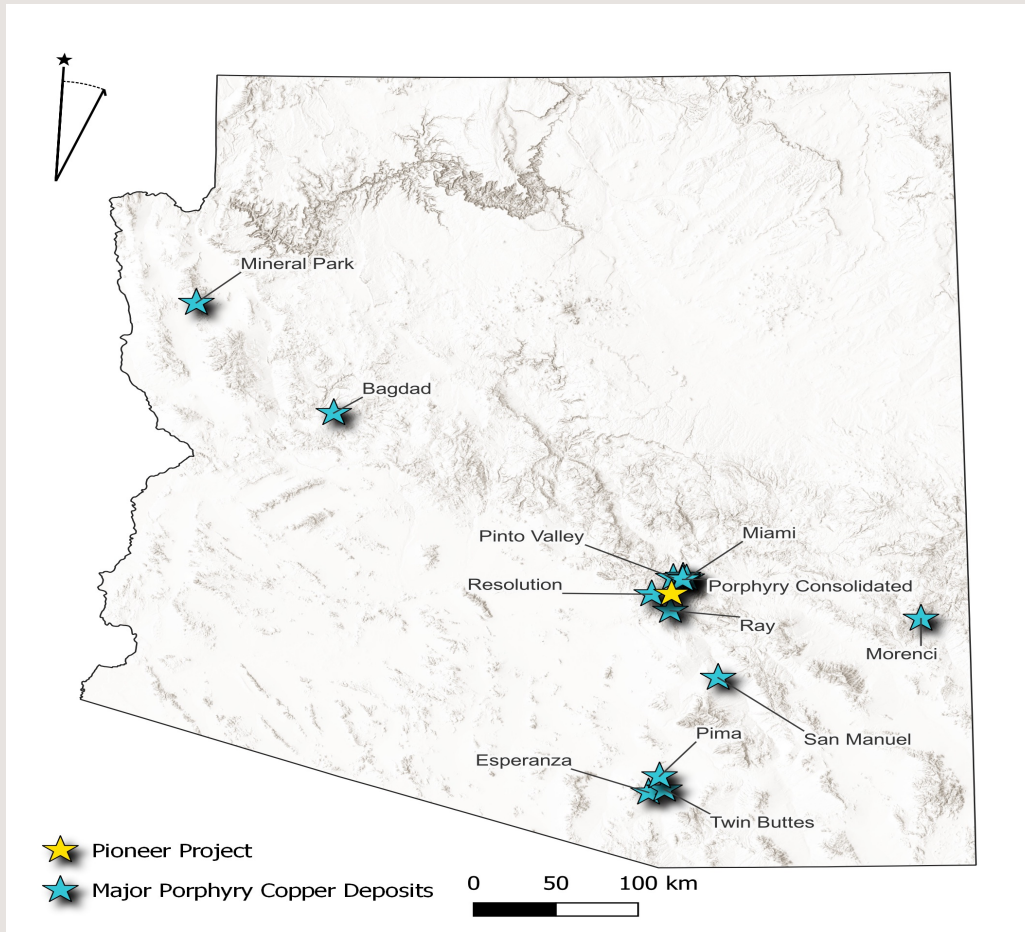
2024 PROJECT BUDGET: \$300,000

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Pioneer

POLYMETALLIC PROJECT IN GILA COUNTY, AZ

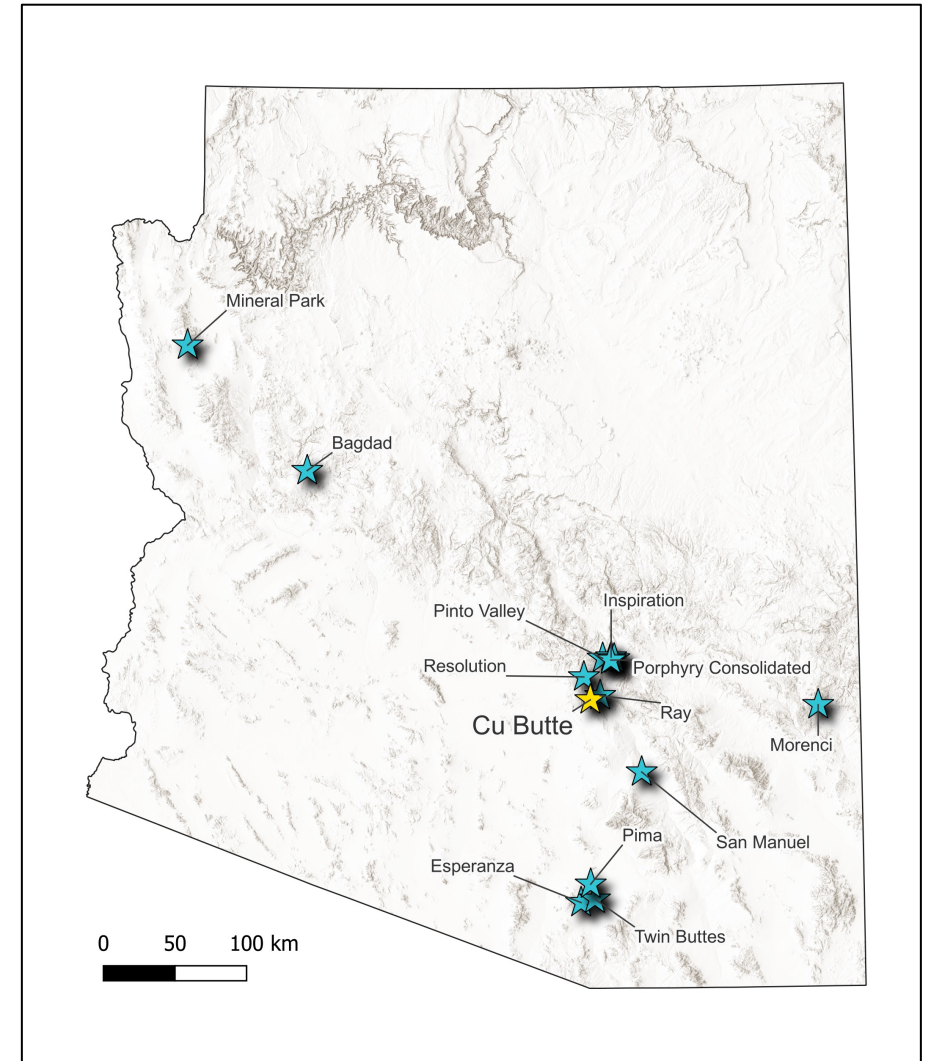


- Historic high-grade silver which last produced in the 1870s from an underground shaft mine.
- Historic production estimate is 250,000 tons of 25 opt Ag with base metal credits of copper, lead and zinc.
- Land package is being consolidated through claims staking, state lease acquisition, and negotiating leases with existing claim owners.
- Geophysics IP during the Spring 2022 to trace downward plunge of mineralized zones.
- Drilling Planned in 2024 (once land is fully consolidated):
 - Two to three RC drill holes on the extensions of the historic vein systems; and,
 - Drill targeting of the disseminated sulfides which are noted to occur in the underlying monzonite indicating the possibility of a large low-grade porphyry copper deposit.
 - This is large copper porphyry territory (see map at left).



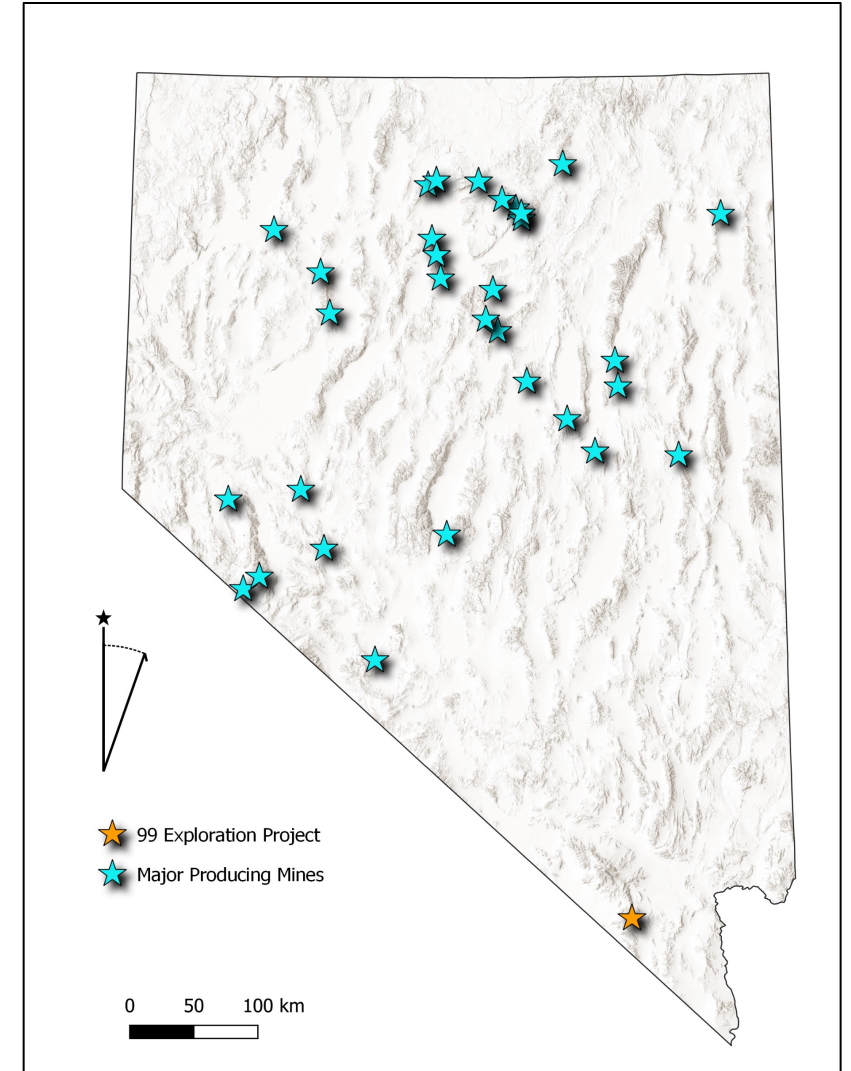
Copper Butte

- 57 claims located (owned by GEM) adjacent to 8 patented claims (owned by Grupo Mexico)
- A few miles south of the operating Ray Mine owned by Grupo Mexico
- Historic production from Copper Butte of 100,000 tons at a grade of 3% Cu.
- Cu is hosted as an exotic copper-oxide in conglomerate.
- Historic resource at Cu Butte of 22,000,000 tons of 1.09% Cu (resource of 479MM pounds pf copper in-ground)
- Resource is partly on unpatented claims of Gold Express and partly on Grupo Mexico patented claims.
- Resource is open for expansion to the east and possibly to the southwest.



"99"Project – Copper in Clark County, Nevada

- Forty-Four Unpatented Mining Claims located 20 miles southwest of Las Vegas, NV.
- Historic production of 1,639 tons at a grade of 15.5% Cu
- Deposit is a Cu-rich carbonate replacement type deposit hosted in carbonate upper plate rocks above the regional Contact Thrust.
- Rock chips with copper grades >1% cover an area approximately 1200' x 500' on the surface, with mineralized breccia zones up to hundreds of feet thick.
- Some rock chip samples contain greater than 10% Cu.
- The target concept is a high-grade underground-mineable project that should be relatively simple to permit.
- Sampling indicates Ag, Co, V, Mo, Pb and Zn with Cr and Ni also widely anomalous.



Golden Shear Project – Gold/Silver/Copper in Clark County, Nevada

- The Golden Shear property is a series of precious and base metal rich occurrences, partially hosted in a shear zone/skarn and related to a string of intrusions interpreted through mapping and ground geophysics
- Has a recently completed NI43-101 report.
- Geological modeling and mapping have identified several buried Copper, Gold, Cobalt, Silver, and Zinc skarn targets
- The total target areas have a greater than 2.5 km strike length
- Highly anomalous Geochem (rock-chip and soil samples) have been identified on the property
- Highlights of Geochem results 14.3 g/t Au, 30.2 oz/t Ag, 4.3 % Cu, 1.5% Co, 5.1 % Zn, 2.62 % Pb
- Geophysical ground magnetics, gravity and IP have identified multiple targets
- Excellent infrastructure.



Market Capitalization

Gold Express Mines, Inc. is a Nevada Corporation.

As of November 30, 2023:

Common Shares Issued and Outstanding	64.5 MM
Warrants & Options Issued and Outstanding	38.2 MM
Fully Diluted	102.7 MM
Market Capitalization*	\$24.8 MM
Cash on Hand (includes cash held in 50% owned subsidiary)	\$3.8 MM



GOLD EXPRESS MINES
www.goldexpressmines.com

**Market capitalization is based upon a Black-Scholes model of the value of a unit offering and applying that calculation to the common shares outstanding.*



Corporate Team

Executives & Directors

John P. Ryan
President/CEO & Secretary
email: jr@goldexpressmines.com

Howard M. Crosby
Executive Vice-President & Treasurer
email: corkinvest19@gmail.com

James Czirr
Director

Terrence Dunne
Director

Donna Miller
CFO

Helen Thomas
Vice President of Geology & Permitting

Technical & Advisory Personnel

Greg Schifrin & Minex Personnel (General Exploration)

John Reynolds & Durango Geophysics Personnel
(Geophysics & Project Generation)

James G. Baughman (Geology & GIS)

Manuel Montoya (Project Generation & GIS)

Kurt Hoffman (Land & Leasing)

Robin McCullough (Mine Engineering & Permitting)

Rob Kell (Consulting Geologist & Porphyry Specialist)

Robert Wetzel (Consulting Geologist – California)

Bob Larson (Consulting Geologist – Uravan)

