

GOLD EXPRESS MINES

**Investor Presentation as of
February, 2025**



Safe Harbor Statement

Projections, Forward-looking Statements, Etc.

Any projections, forward-looking statements and other data contained in the following presentation are based on a number of estimates and assumptions by Gold Express Mines, Inc. (GEM), including among others, estimates of and assumptions relating to future performance of mines based on historic ounces per ton (opt) outputs, timing regarding schedule and amount of production, mining costs, sustained value of gold versus international currencies, and the ability to secure necessary financing. These estimates and assumptions are inherently uncertain and are subject to numerous geological, business, competitive and financial risks which are outside of GEM's control. There can be no assurance that the assumptions made in connection with the projections, forward-looking statements and other data herein will prove accurate, and actual results may differ materially. The inclusion of projections, forward-looking statements and other data herein should not be regarded as an indication that GEM considers them to be a reliable prediction of future events and they should not be relied upon as such. A further discussion of the risks associated with GEM's business and the impact of such risks on the projections, forward-looking statements and other data herein can be found in the documents filed by GEM with the US Securities and Exchange Commission.

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Gold Express Mines (GEM): Company Overview

Properties & Exploration Work

- Gold Express Mines (GEM), a Nevada Corporation founded in June 2020, has over **10 properties** in its western US portfolio
- All of GEM's projects have **historical mineralization data** associated with them and are **in well-known and historically-productive mining districts**



GEM's Value Channels

Investors in Gold Express Mines immediately gain access to four assets:

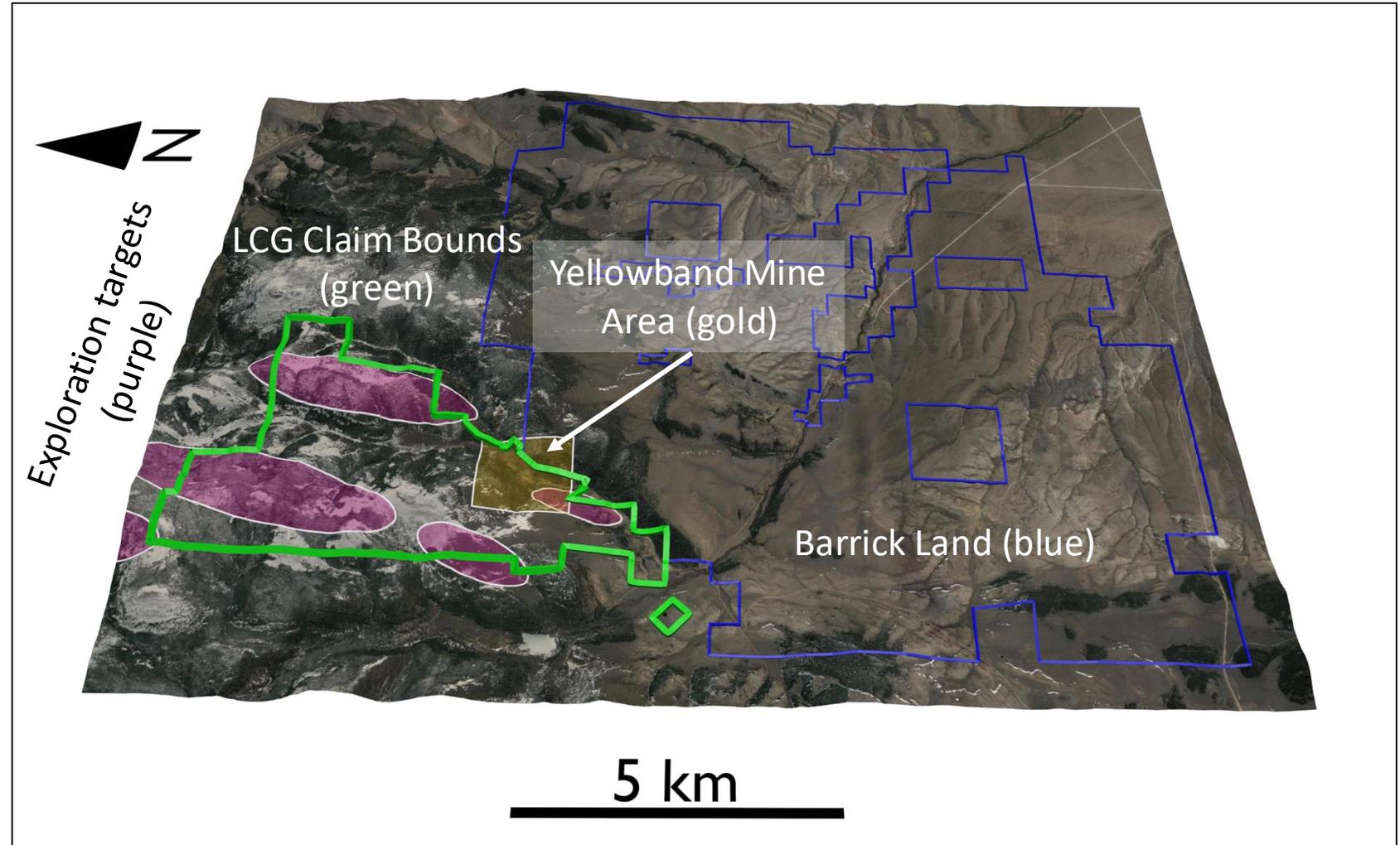
1. **Share Positions in Other Mining Companies**
 - Key Mining, Magellan Gold, 55 North, Lightning Creek, Fermi Uranium and Lyra Copper (GEM subsidiary)
2. **Ownership in Uranium / Rare Earth via GEM's subsidiary, Fermi Uranium** with projects in Utah, Colorado, Wyoming and Idaho
3. **Ownership in Copper and Base Metals via GEM's subsidiary Lyra Copper** (these projects are in the process of being transferred to the Lyra subsidiary)
 - Lyra Copper has projects in Idaho, Nevada, California, and Arizona
4. **Ownership in Gold and Silver projects via the Gold Express parent**



YELLOWBAND GOLD PROJECT SUMMARY



- **High-grade epithermal veins; historic gold producer**
- **Contains historic resource (NOT SK-1300 compliant) of 400,716 oz Au in all categories**
- **Barrick Gold Corp. controls private ground, mineral leases, and federal mining claims adjacent to property**
- **Abundant exploration potential as indicated by purple areas on the map**
- **Potential for multiple million-ounce new gold discoveries**



Note: Drilling results of a historic nature and internal resource estimations need to be verified by the Company. Evidence of past production and results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. Past profitability may not be indicative of future financial results. Actual results may vary from the historical results.

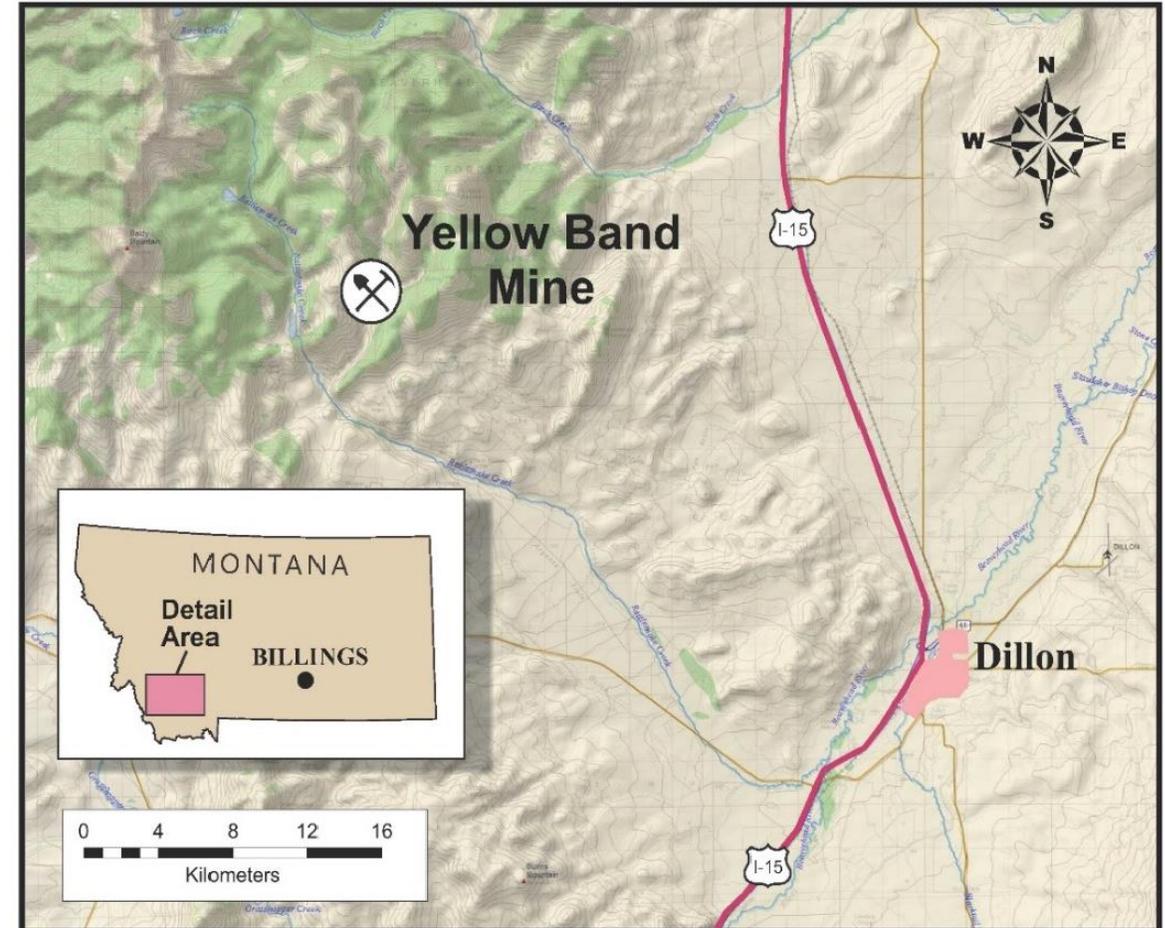


History & Overview

- Phase One Drilling for resource confirmation was completed in late Sept. 2024
- Completed three independent metallurgy studies
 - Non-cyanide recovery results are promising
- Over 400 additional claims staked to expand property package which is now over 16 square miles
- Early Phase One drill results are highly encouraging. One recent assay from our first confirmation hole was as follows:
 - 4 feet of 1.05 ounces per ton gold followed by;
 - 9.1 feet of 1.60 ounces per ton gold followed by;
 - 85.0 feet averaging 2.32 grams per ton (0.075 opt gold)

Exploration Work & Development

- A second drill permit for a proposed 15,900-foot program has been filed seeking drill pads to the west and north to test new targets areas
- 2025 Drill Budget estimated to be \$1,200,000
- Pursuant to the newly received Bulk Sample Permit mining crews are on-site repairing a mine portal for underground access.
- The first mining will begin at the Yellow Band pit area mining a high-grade portion of the Yellow Band vein system.
- Mineral extraction pursuant to the Bulk Sample Permit should begin by the end of January 2025 and continue through the year.



Yellow Band Mine Phase One Drilling

Phase One Drill Hole Locations vs. Historical Drill Hole Locations

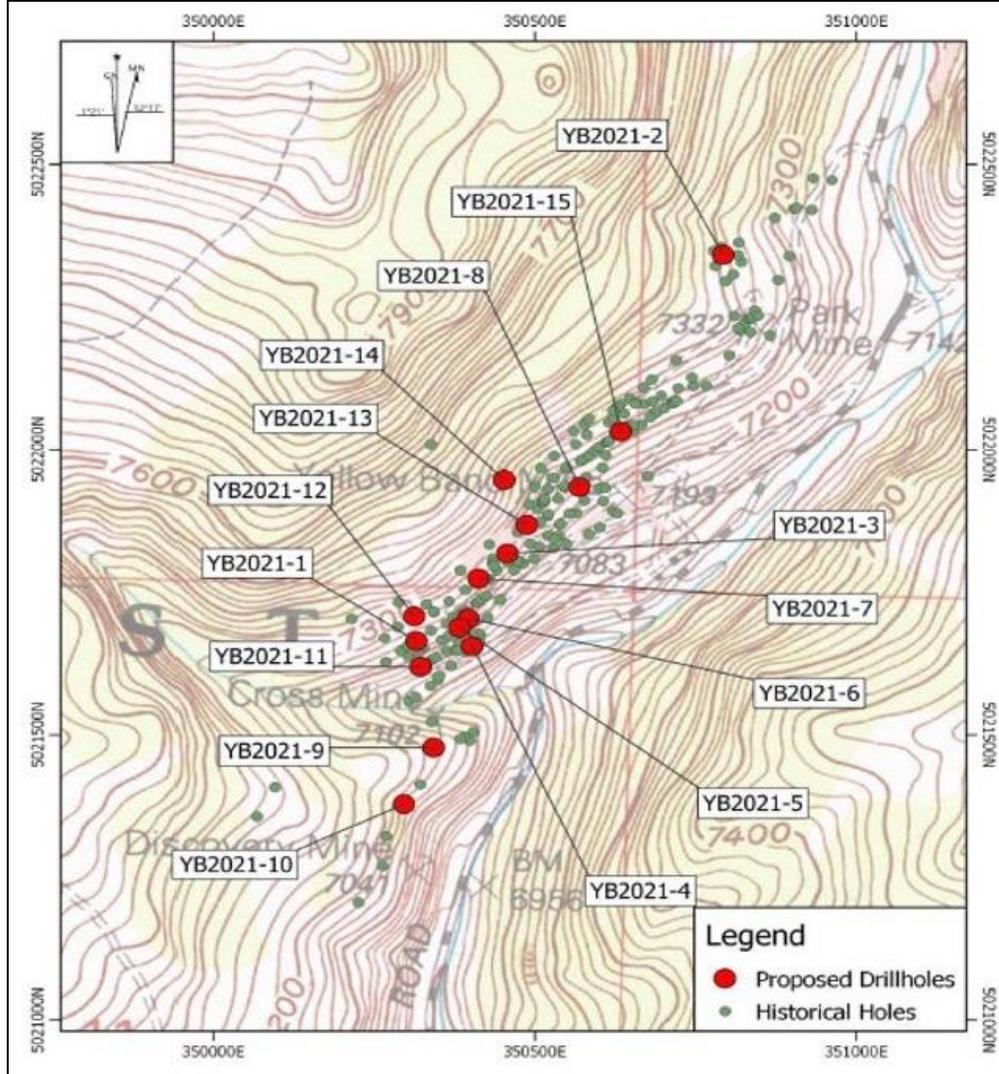


Table 1. Proposed Drill Hole Details

| Hole ID | UTM X | UTM Y | UTM Z ¹ | Azimuth | Dip | TD (m) |
|--------------|--------|---------|--------------------|---------|-----|-------------|
| YB2021-1 | 350316 | 5021665 | 2205 | 0 | -90 | 50 |
| YB2021-2 | 350793 | 5022342 | 2252 | 0 | -90 | 50 |
| YB2021-3 | 350458 | 5021818 | 2220 | 0 | -90 | 75 |
| YB2021-4 | 350403 | 5021655 | 2182 | 0 | -90 | 75 |
| YB2021-5 | 350383 | 5021688 | 2196 | 0 | -90 | 75 |
| YB2021-6 | 350397 | 5021704 | 2200 | 0 | -90 | 75 |
| YB2021-7 | 350413 | 5021774 | 2219 | 0 | -90 | 75 |
| YB2021-8 | 350570 | 5021934 | 2210 | 0 | -90 | 75 |
| YB2021-9 | 350343 | 5021478 | 2192 | 0 | -90 | 75 |
| YB2021-10 | 350297 | 5021378 | 2184 | 100 | -45 | 100 |
| YB2021-11 | 350322 | 5021619 | 2192 | 0 | -50 | 100 |
| YB2021-12 | 350313 | 5021708 | 2220 | 40 | -50 | 100 |
| YB2021-13 | 350488 | 5021868 | 2222 | 30 | -65 | 80 |
| YB2021-14 | 350453 | 5021947 | 2253 | 0 | -90 | 200 |
| YB2021-15 | 350634 | 5022032 | 2229 | 0 | -90 | 75 |
| Total | | | | | | 1280 |

¹XYZ coordinates are presented in WG584 Zone 12N (EPSG: 32612). Elevation (Z) in meters.

Table 2. Grade & Thickness of Intervals from Historical Holes To Be Twinned

| New Hole ID | Twinned Hole ID | Historical Interval Grade Thickness (g*ft) | Historical Interval From (ft) | Historical Interval To (ft) | Historical Interval Length (ft) | Gold Grade (g/t) |
|-------------|-----------------|--|-------------------------------|-----------------------------|---------------------------------|------------------|
| YB2021-1 | 38 | 1016.58 | 185 | 195 | 10 | 101.66 |
| YB2021-2 | 80 | 584.58 | 100 | 105 | 5 | 116.92 |
| YB2021-3 | 111 | 55.69 | 172.2 | 178.8 | 1.6 | 34.81 |
| YB2021-4 | 171 | 478.55 | 15 | 45 | 30 | 15.95 |
| *YB2021-11 | 179 | 10.63 | 210 | 217.5 | 7.5 | 1.42 |
| *YB2021-12 | 137 | 18.17 | 105 | 115 | 10 | 1.82 |
| *YB2021-13 | 104 | 0 | N/A | N/A | N/A | N/A |
| YB2021-14 | 21 | 0 | N/A | N/A | N/A | N/A |
| YB2021-15 | WDH2 | 131.08 | 60 | 130 | 70 | 1.74 |

*Evidence of past production and results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. Past profitability may not be indicative of future financial results. Actual results may vary from the historical results.



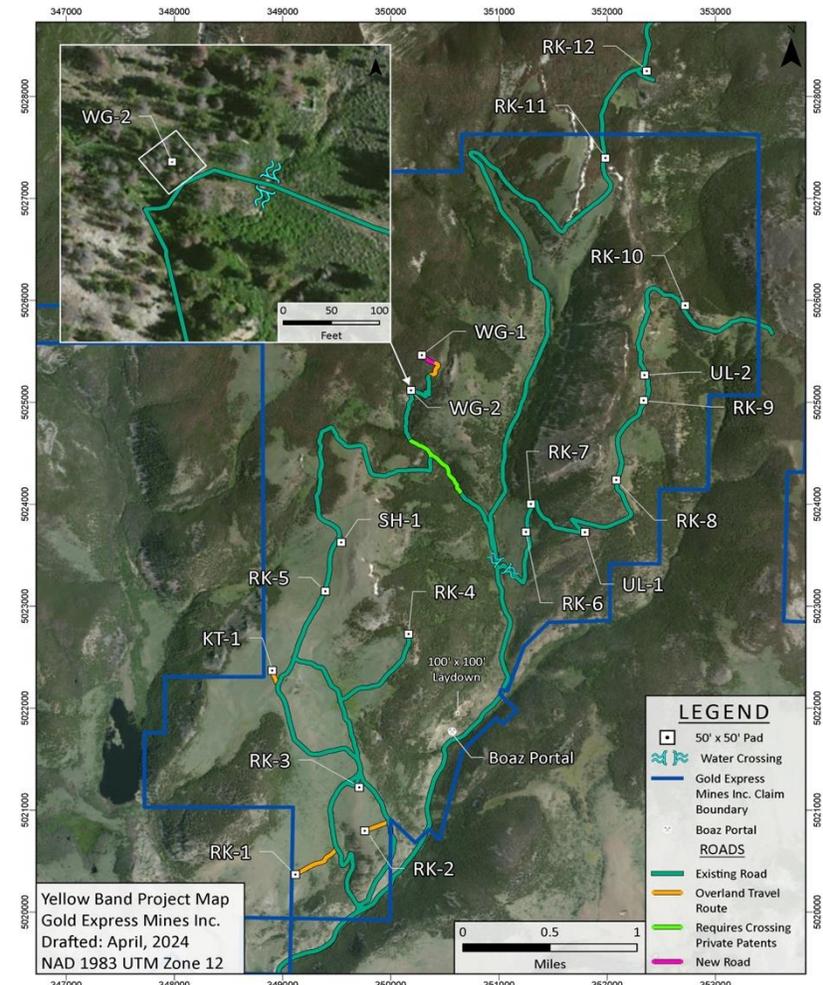
YELLOW BAND PERMITTING UPDATES

10,000 Ton Bulk Sampling Project

- Approvals received August 2024
- Permitted and bonded September 2024
- Mining crews are presently working at the site reopening a tunnel to access the Yellow Band ore body
- First production expected mid-February 2025
- Mined ore will be sent to Utah for treatment

Phase Two Drilling: 18 Exploration Holes (approx. 15,900 feet)

- See inset map at right for locations of drill holes



Evidence of past production and drilling results does not imply future success. Timing and amount of actual production is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. **There are no assurances implied or express that the Company will succeed in obtaining the permits needed for its operations.*



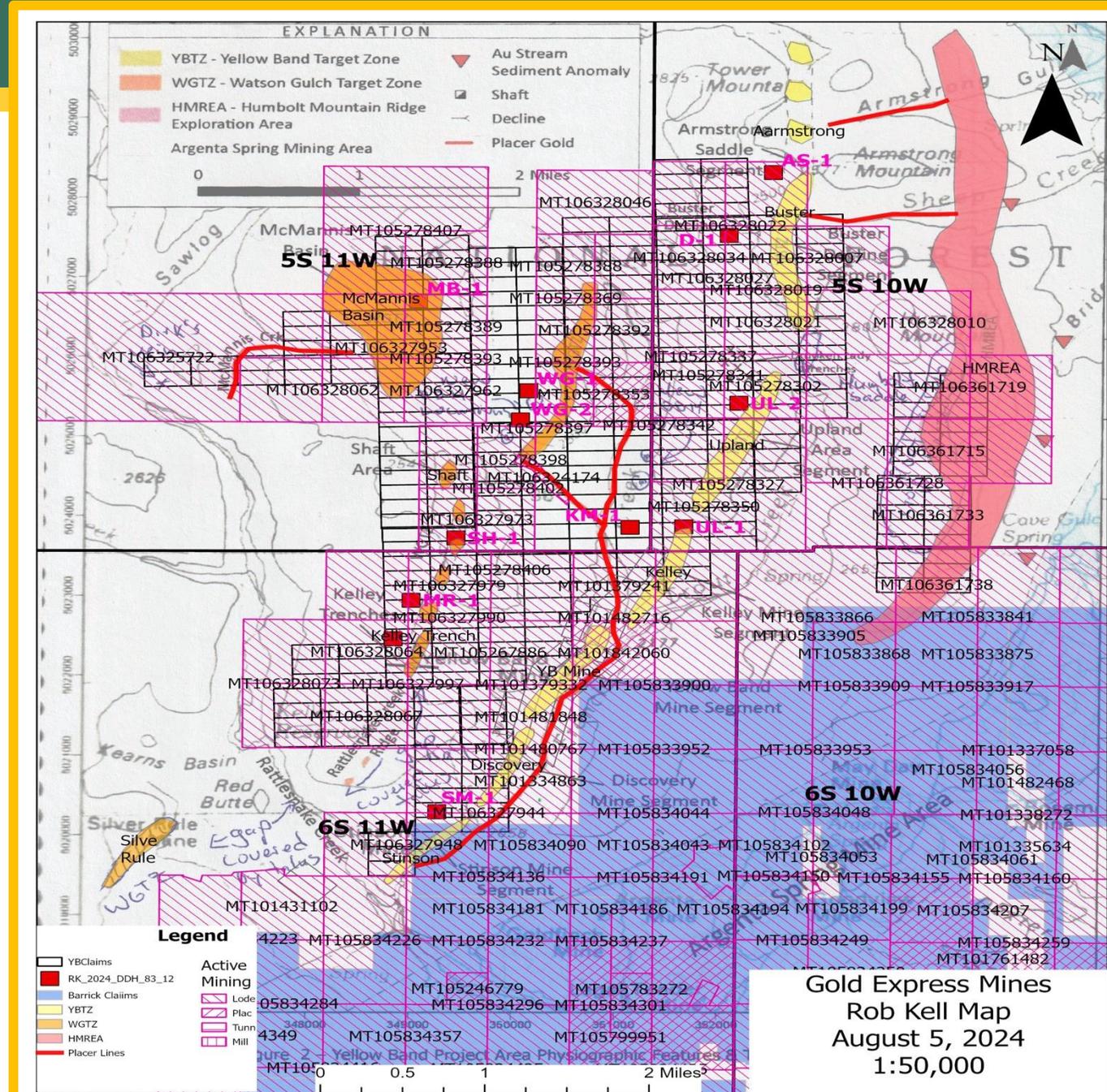
Yellow Band – Significant Upside Potential from Phase Two drilling program

Rob Kell is a senior geologist with decades of mineral exploration experience on several continents

His findings on the Yellow Band Project are:

- The closest geologic analogy to the style of gold mineralization at Yellow Band is the 5-kilometer north part of the Carlin District, Nevada
- Like Yellow Band, mines along the North Carlin trend (Betze-Post, Rodeo, Meikle, Screamer) host gold ore also emplaced in favorable horizons within a limestone environment
- The target concept at Yellow Band is multiple, moderate-sized, million-plus ton ore bodies each of 0.30 to 0.50 opt gold with associated silver and base metals.
- Some of the recent observations in the Phase Two project area underlines the upside potential:
 - One zone is continuously marked by a gold soil anomaly over a 10 kilometers (six miles) long distance.
 - Breccia Vein samples of mineralization that have cut through the overlying capping of quartzite;
 - 0.35 to 0.55 opt gold in one area
 - 3 to 3.5 opt gold in another area

**Evidence of past production and drilling results does not imply future success. Timing and amount of actual production or drilling success is dependent on obtaining permits, financing and other factors. Therefore, actual results may vary from projections. Past profitability may not be indicative of future financial results. Actual results may vary from the historical results.*



Elizabeth Anne (San Bernardino County, CA)

- Historic Drilling Results from 2012 & 2013
 - 330-480' 0.96 ppm Au, 2.41 ppm Ag 150' of .027opt Au
 - 280-445' 0.877ppm Au, 1.74 ppm Ag 165' of .026 opt Au
 - 745-795' 10.9 ppm Au, 60.1ppm Ag 50' of .318 opt Au
 - 715-980' 0.653 ppm Au, 11.3 ppm Ag 265' of .019 opt Au
- **Over 5400 acres consisting of 263 contiguous unpatented mining claims.**
- **Epithermal veins and bulk deposits capable of producing high-grade mineralization**
- **Located in the Walker Lane Mineral Belt**
- **The goal is a million-ounce or larger gold system that can be put into production or sold to a major company for development**
- **Gold mines such as Mesquite and Castle Mountain are operating in Southern California (both owned by Equinox Gold - NYSE:EQX).**



Figure 1. Location of Elizabeth Anne Prospect in Relation to Significant Low Sulfidation Gold Districts of the Walker Lane and Mojave Provinces



CENTRAL GOLD PROJECT



- **Motherlode orogenic gold system**
- **Historic resource with some of the physical data in our possession**
- **Underground workings which can be re-accessed**
- **Excellent roads and infrastructure**
- **USFS federal mining claims**



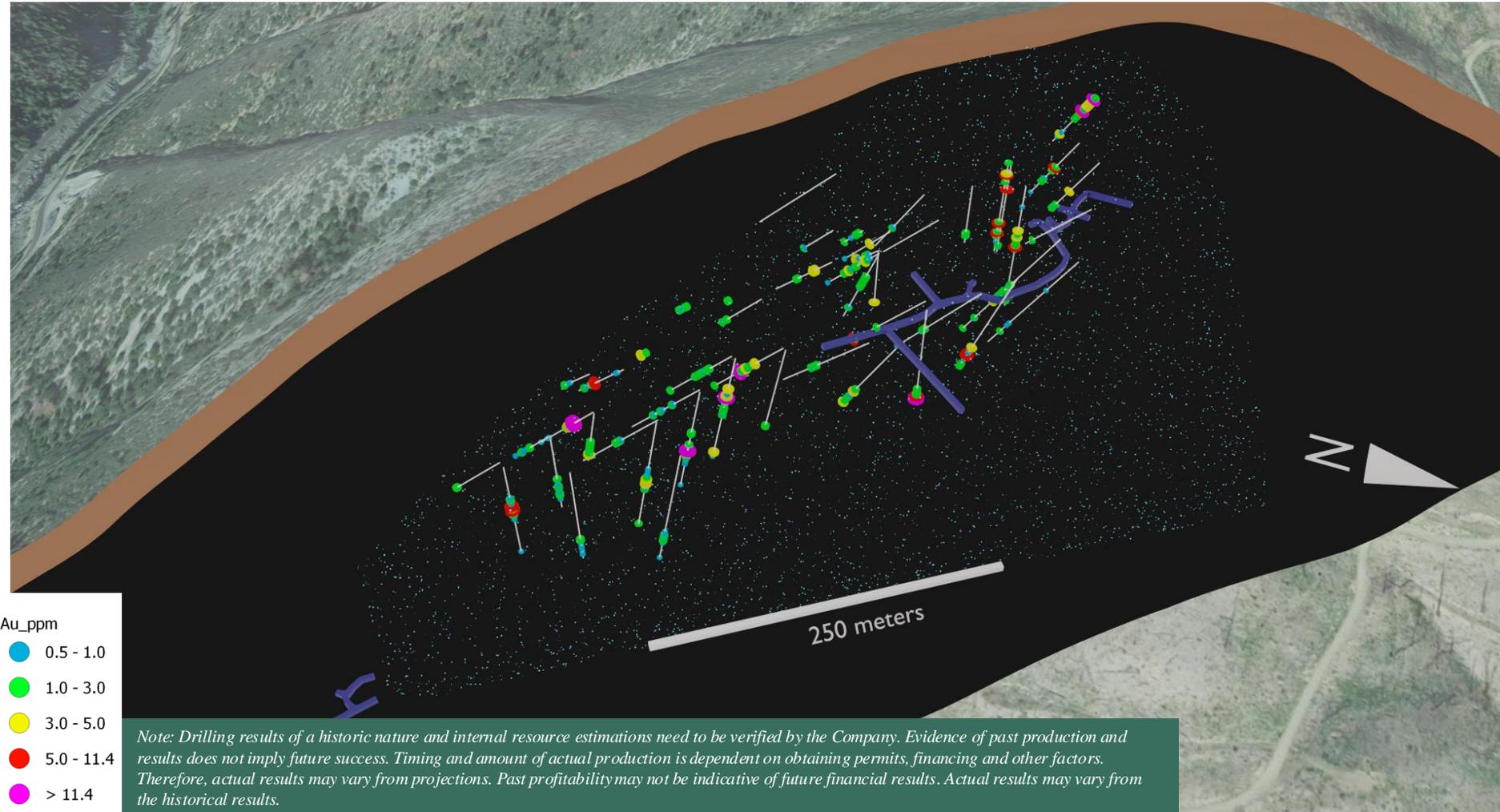
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CENTRAL GOLD PROJECT



- Mineral resource area as shown is 6,500,000 cubic meters (19,500,000 tonnes)
- Contains historic resource (NOT NI 43-101 compliant) of 245,120 oz Au at 0.128 oz per ton gold within 511,000 oz Au at a grade of .059
- Strong potential to develop high-grade underground mineable resource within the outlined volume
- Abundant exploration potential to delineate a larger open pit and/or underground deposit

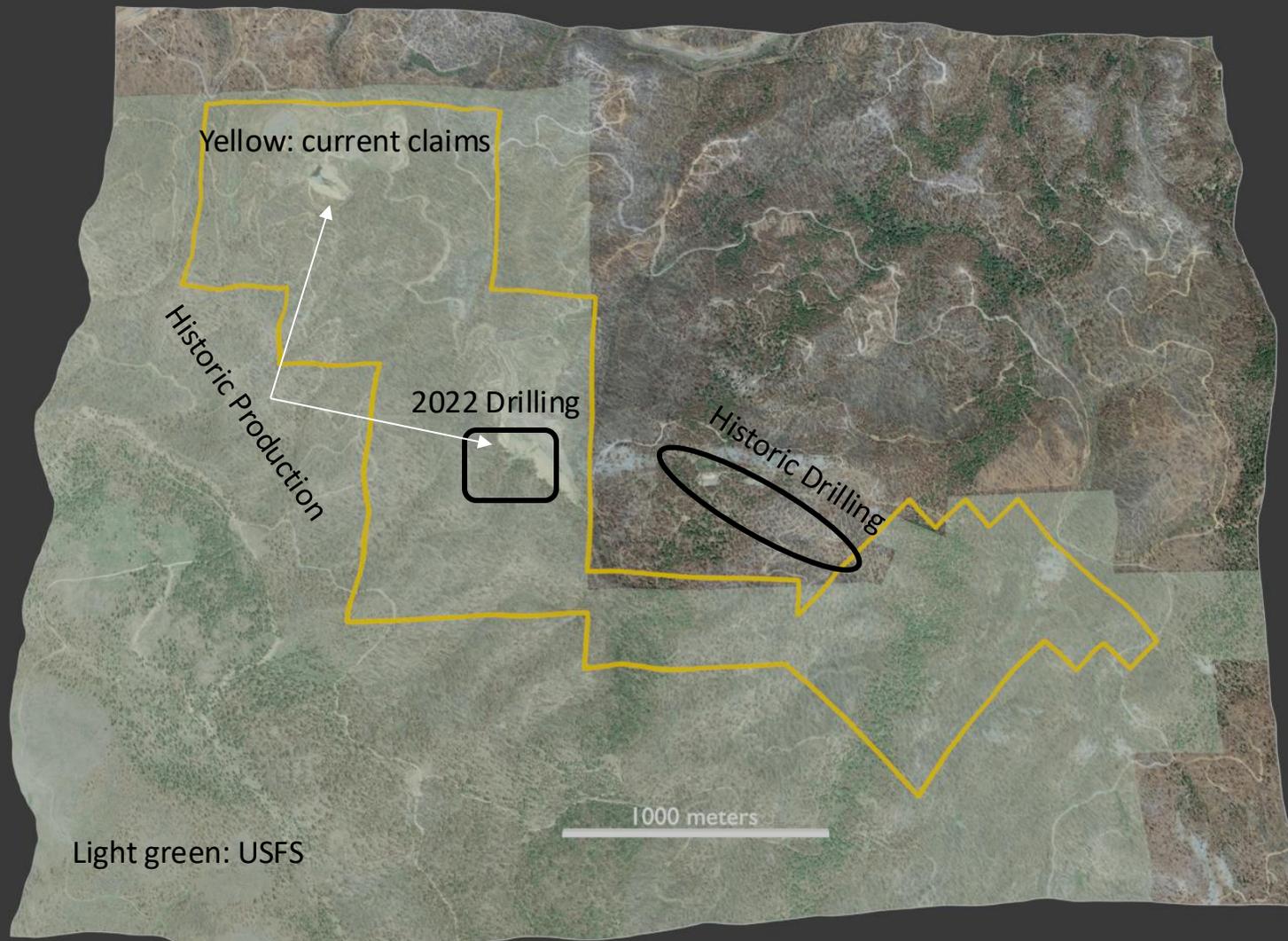




KRIS GOLD PROJECT

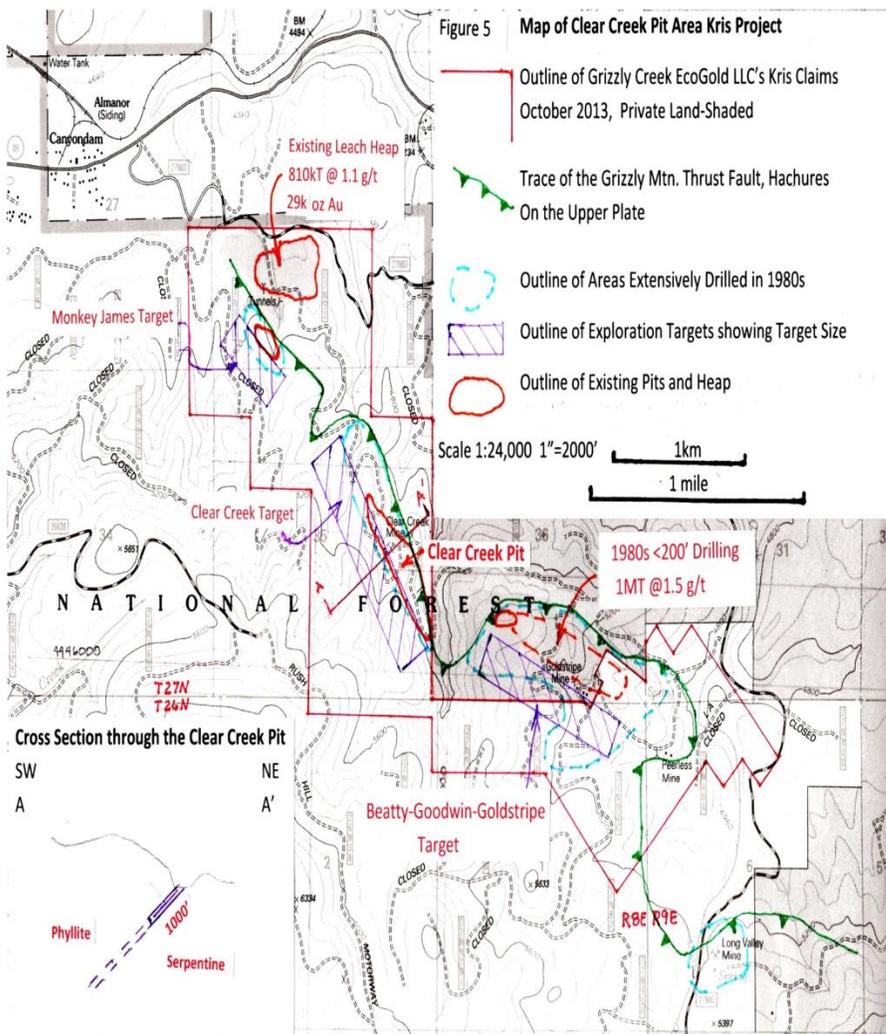


- **Motherlode Orogenic gold system**
- **Permitted Drill Plan – new drilling planned for Spring, 2025**
- **All 3 holes from the Gold Express 2022 program hit significant, high-grade, gold intercepts**
- **USFS federal mining claims**
- **Historic Open Pit Production (ON GEM leased claims): 56,250 oz Au in 885,209 tons at a grade of 0.064 opt**
- **Target – million ounce plus resource, mined underground, high-grade gold (> 1/3 opt gold)**



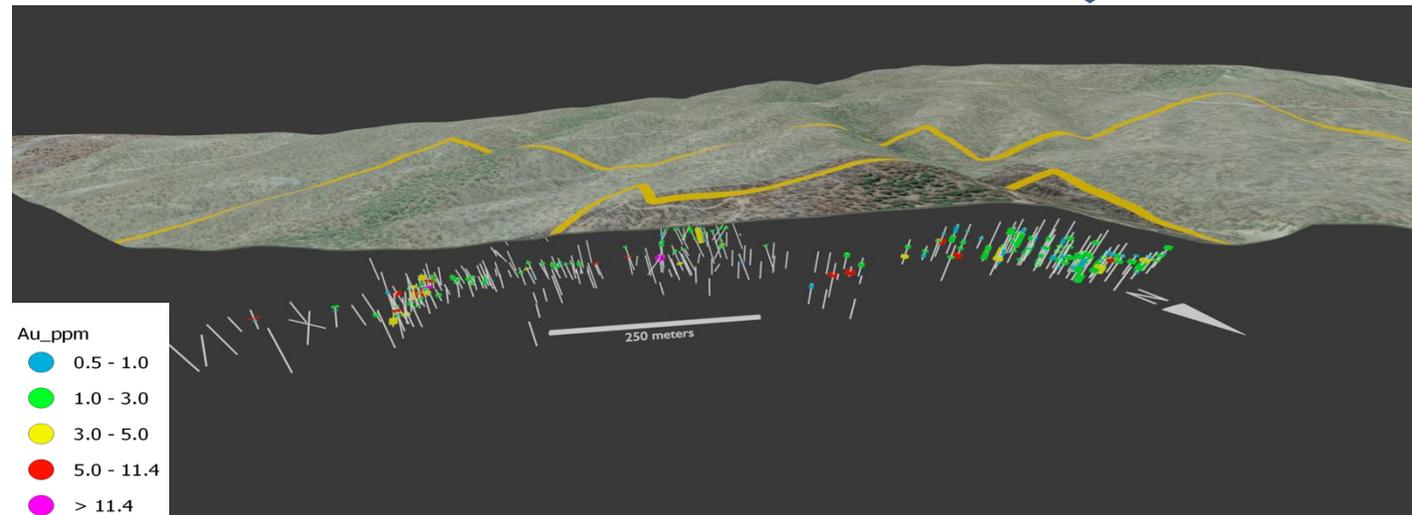
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KRIS GOLD PROJECT



- **2022 drilling below Clear Creek Mine historic open pit**
- **3 holes drilled, all 3 hit the structure**
- **Average grade across 10 feet in all 3 holes: 13.2 g/t (0.39 opt)**
- **Forms strong basis for high-grade underground mineable resource drilling program**
- **Mine could be low-cost and high-grade underground project shipping ore to Nevada.**

- **Historic drilling on Goldstripe Project to south of Clear Creek contains another historic resource**
- **NOT LOCATED ON GEM CLAIMS and NOT NI 43-101 Compliant**
- **Total Measured and Inferred Tons: 2,140,000 @ 0.066 opt Au (141,240 ounces of gold)**
- **Likely available for lease or purchase**



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Red Pine Mine Gold Opportunity - Madison County, Montana

The Red Pine Mine is capable of substantial future gold production with an initial capital expenditure of \$2.3 million.

- The geology of the mine (Archean age rocks) lends itself to long-lived gold production from deep-seated, orogenic veins
- Similar vein systems around the world have produced millions of ounces of gold from the surface to great depths
- Existing resource estimate is 62,086 tons grading 0.448 opt gold and 1.025 opt silver (totaling 27,814 oz. gold and 63,638 oz. silver).

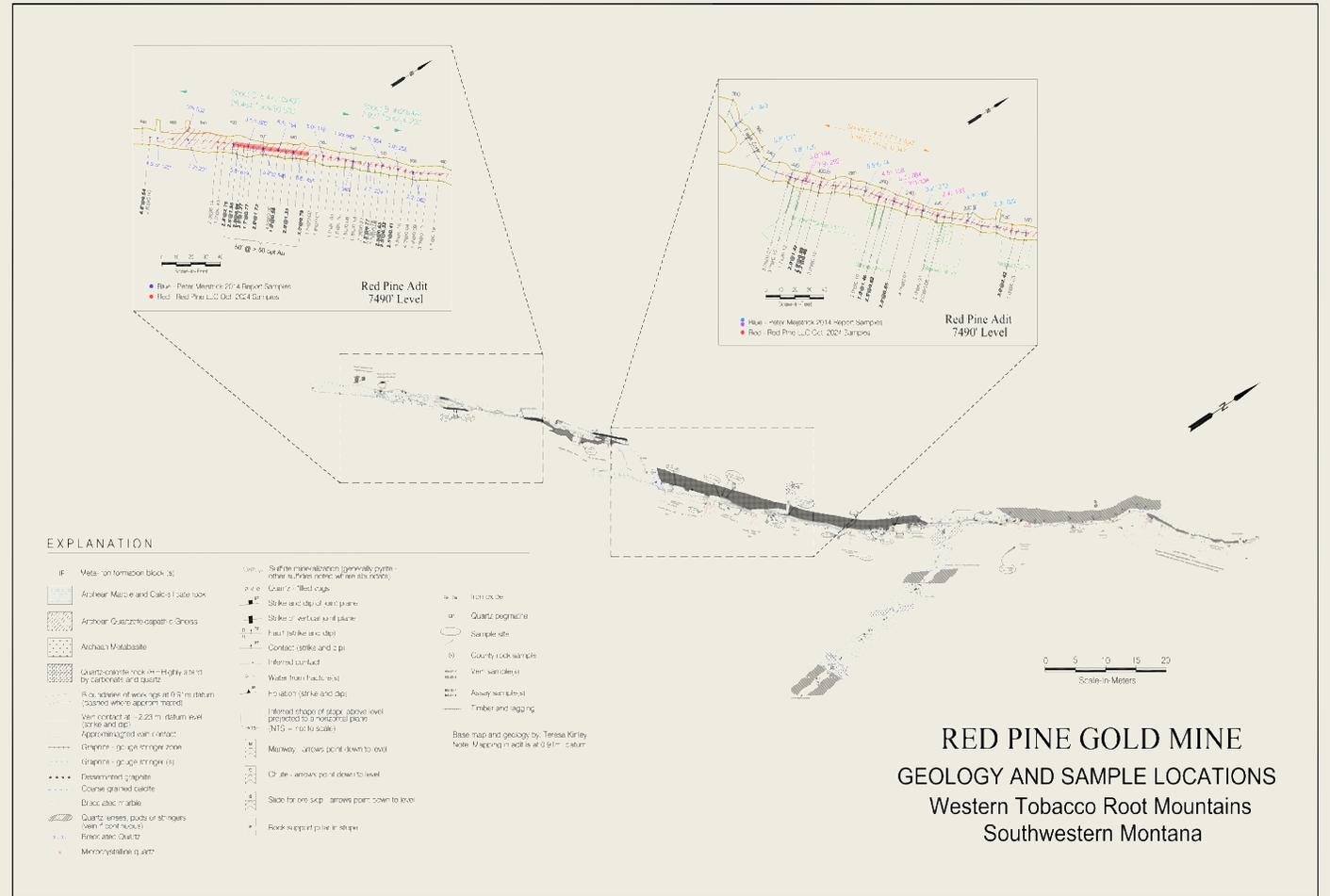
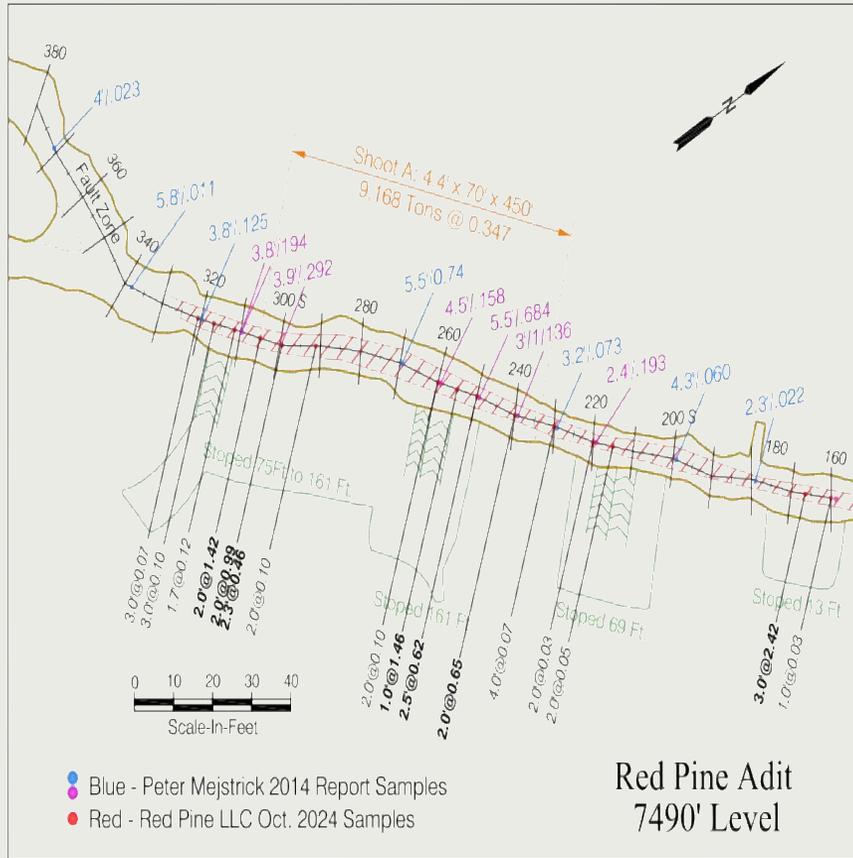
Resource Expansion is expected from this orogenic vein structure in Archean-aged rocks

- Goal is 200,000 tons of ore grade material for an 8-year or more mine life
- This expected resource will contain about 90,000 ounces of gold and 207,000 ounces of silver at current predicted grades, sufficient for at least 4 years of production.
- Recently completed channel sampling program for 100 samples.
- Initial rehabilitation work was conducted from June 2024 to the end of October 2024.
- Another 60 days of rehabilitation work are required before production can be initiated.
- Initial production planned for Summer, 2025 pending plan of operations approval.
- Mined ore will be shipped by truck to a milling facility 115 miles away.

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Recent Red Pine Sampling Results



Ore Details

Red Pine 7500' Level

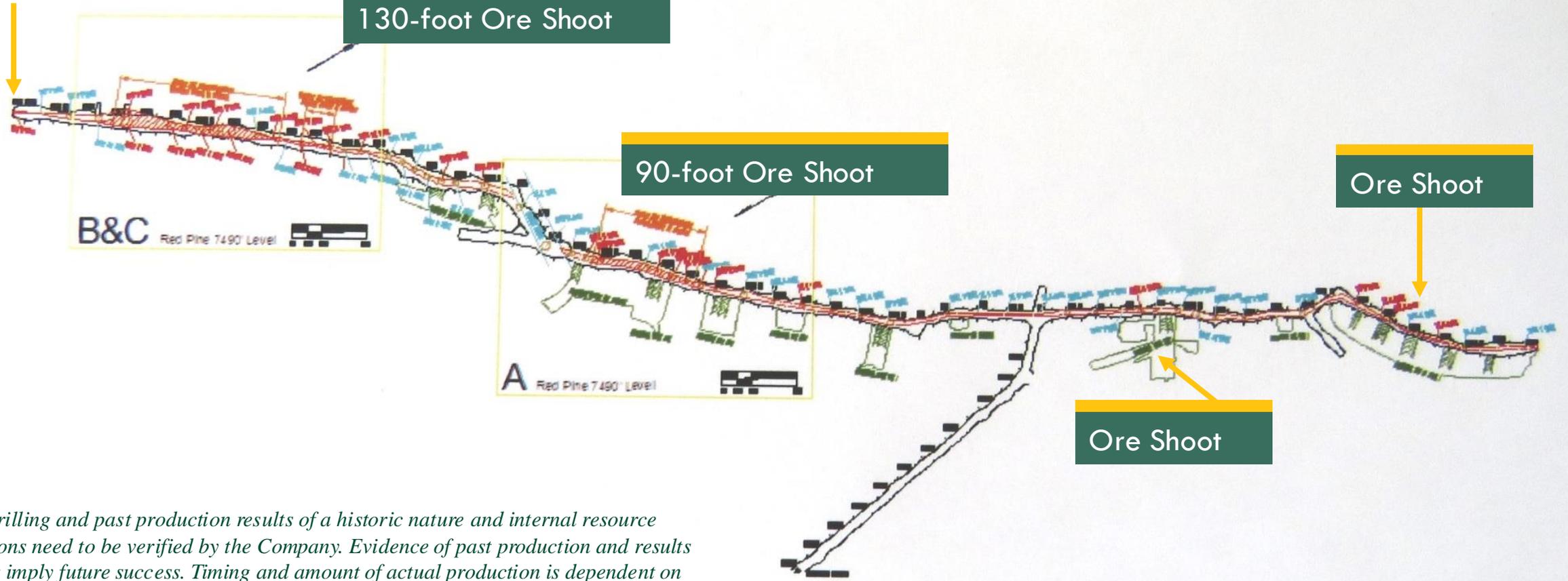
New Ore Shoot?

130-foot Ore Shoot

90-foot Ore Shoot

Ore Shoot

Ore Shoot



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Cable Mine Project - Located near Anaconda, Montana

- Land package consists of 480 acres of patented claims and 520 acres of unpatented claims
- Jointly operated by Gold Express Mines and Yellow Band Operating LLC
- The project is held through a three-year lease with option to purchase for \$1,500,000
- Project is currently at permitting stage:
 - Existing permit is for trenching related to exploration of a small placer deposit on the surface
 - Upcoming permit will be for mine portal rehabilitation and reopening of the main tunnel
 - Permitting is presently all with Montana DEQ
- Once the mine workings are rehabilitated new drill stations will be installed for:
 - downward and upward drilling of the known ore bodies
 - confirmation and expansion of the known resource
- Existing resource estimate (not 43-101 compliant) is 207,000 tons grading 0.18 opt gold and 1.8% copper (totaling 37,260 oz. gold and 3.7 million pounds of copper).
- Resource Expansion is expected
 - Goal is 500,000 tons of ore grade material for a 10-year or more mine life
 - Mining rate is expected to be year-round (300 operating days) at 100-150 tons per day (30,000 – 45,000 tons per year)
 - Milling will be at the Contact Mill about 20 miles to the west (successful metallurgical test work has been conducted at that site)

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Cable Mine Recent Photos

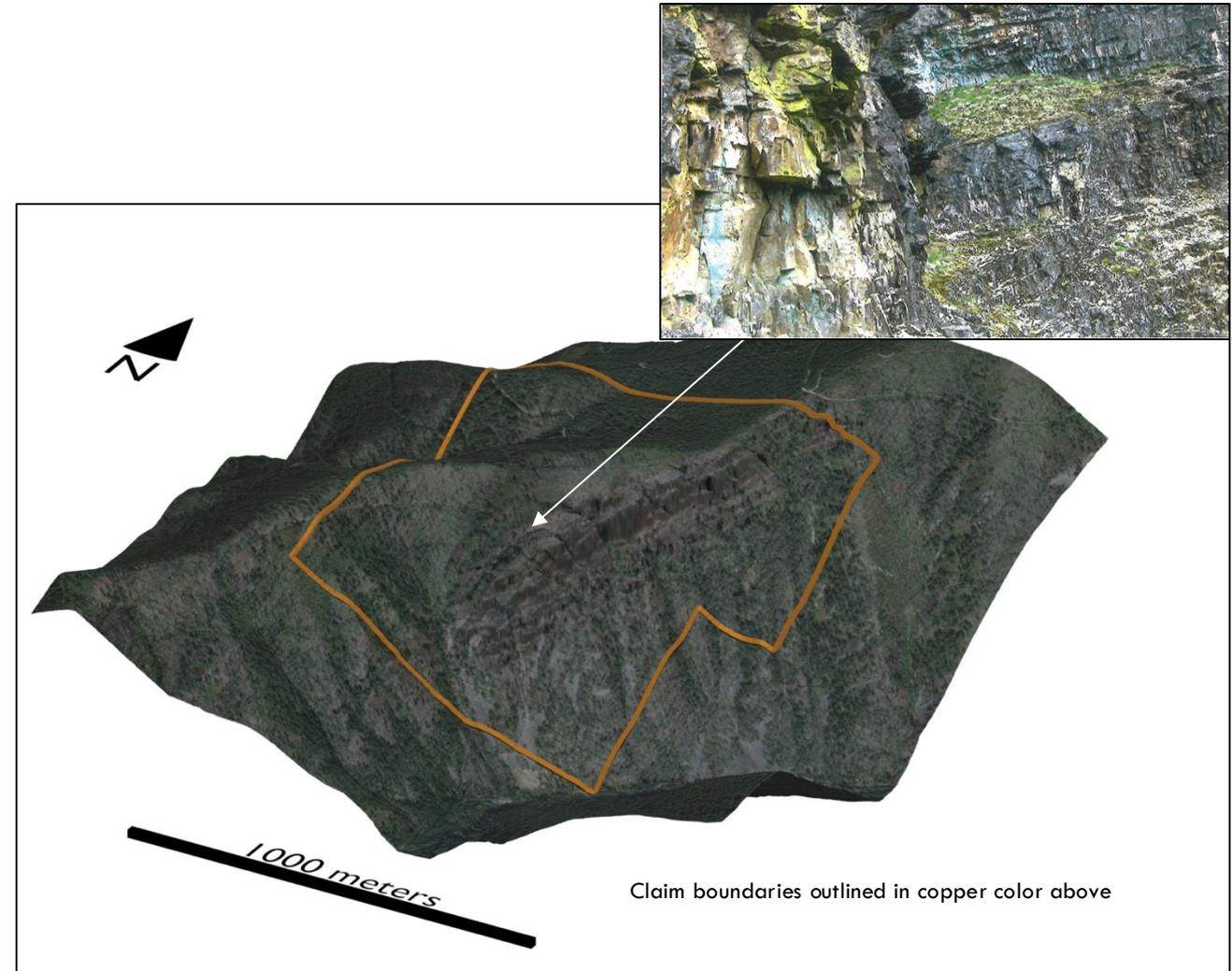


History & Overview

- Copper-Silver bedded system in Upper Revett Belt Series rocks
- Located in the northern part of the Coeur d'Alene Mining District near the Town of Murray, Idaho

Exploration Work & Potential

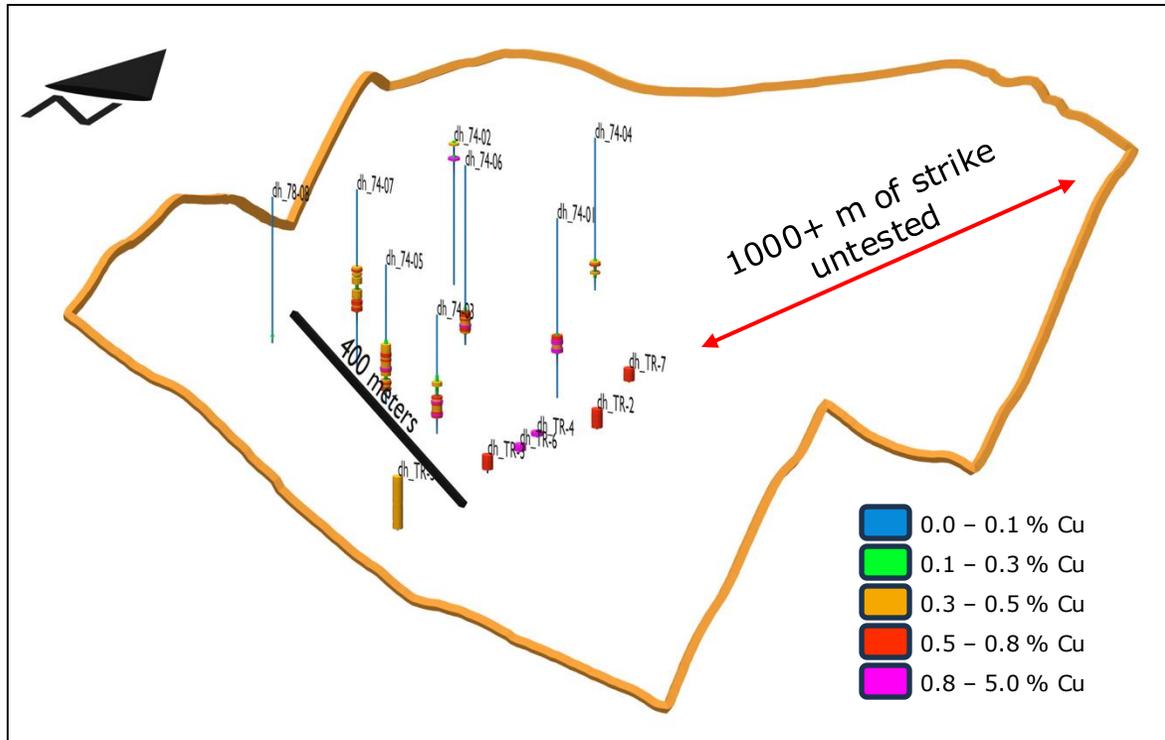
- In the 1970's the property was discovered and drilled with approximately twenty holes.
- In 2008 a previous operator drilled three additional holes on the project and published an Indicated and Inferred resource of Cu and Ag
- Expandable on strike.
- The Lower Revett formation remains to be thoroughly tested; high-grade core may be expandable with further drilling
- Historic Resource: 14.1 million tonnes @ 0.511 opt silver and 0.41% copper
- Permits are filed and expected confirmation drilling is for fall of 2025



NIAGARA COPPER-SILVER PROJECT

Historic Copper Drilling Intervals

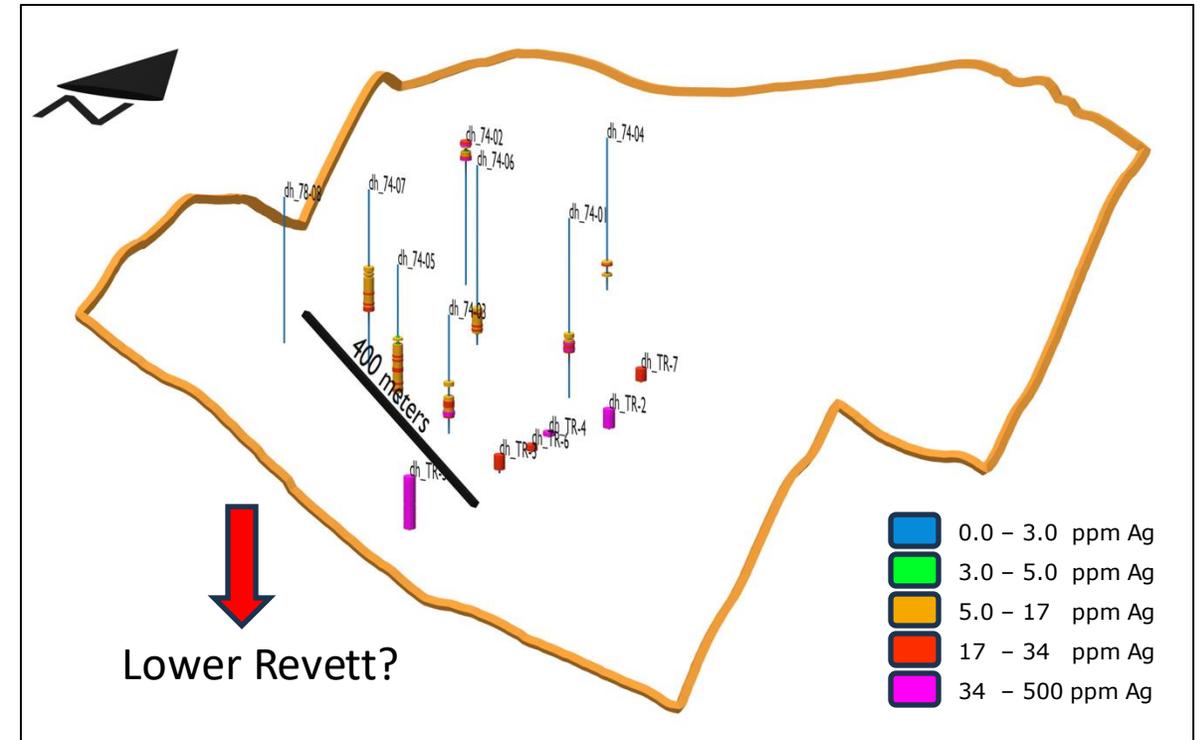
Delineated 154,127,000 lbs of copper in historic resource



At other known Revett hosted systems (e.g. Troy, Rock Creek, Montanore) the Lower Revett hosts both thicker and higher-grade ore zones. Also, significant expansion potential exists laterally on strike

Historic Silver Drilling Intervals

Delineated 8,871,121 oz of silver in historic resource



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Summary of Precious Metal Projects of the Company

| Property | Stage | Deposit Type | Status |
|---------------------------|--------------------------------------|------------------|--|
| Niagara Cu-Ag | Resource Validation | Revett Cu-Ag | Drill Permit Filed – plan is to drill the fall of 2025 |
| Yellow Band | Resource Validation/Early Production | Epithermal Au-Ag | Producing as of Feb. 2025 via Bulk Sample Permit at rate of about 50 tons per day. Small Miners Exemption to be filed by March of 2025 |
| Elizabeth Anne | Exploration | Epithermal Au-Ag | Drill Permit being adjusted – drill pads being moved. Dilling expected Fall of 2025 |
| Central | Resource Validation | Orogenic Au | Undertaking geologic research, mapping and sampling in 2025 |
| Kris | Exploration | Orogenic Au | Drilling permit in hand. Expect drilling to begin June 2025. |
| Red Pine | Resource Validation/Early Production | Orogenic Au | Filing new Notice of Intent and Plan of Operations. Active on-site with mine rehabilitation by May 2025. Potentially producing by Fall of 2025 |
| Cable Mine Project | Resource Validation | Porphyry Cu-Au | Filing Plan of Operations by end of February 2025. Potential JV with Magellan Copper & Gold. Reopening portal for underground access is next step. |



Gold Express IPO Goals

Gold Express Mines, Inc. is a Nevada Corporation founded in June 2020.

Planning for Going Public

- Goal: to be public by mid-year of 2025 on NYSE-Amex or NASDAQ*
- Within the constraints of SK-1300 our goal is to have verified resources of 1,000,000 ounces or greater prior to the IPO
- ***Pre-money valuation of a minimum of \$100MM
- Sufficient capital and other factors to meet listing requirements

| As of December 31, 2024: | Current |
|--|-----------------|
| Common Shares Issued and Outstanding | 69.3 MM |
| Warrants & Options Issued and Outstanding (@\$0.80) | 38.2 MM |
| Fully Diluted | 107.5 MM |
| Cash on Hand (includes cash held in 50% owned subsidiary) | \$1.2MM |
| Key Mining Shares** (upon a transaction validating the Key Mining valuation at a minimum of \$50M) | \$4.7 MM |

The successful IPO of Gold Express Mines, Inc. on NYSE-AMEX or NASDAQ cannot be assured and is subject to regulatory and market risk. **The assumed valuation of Key Mining is as of the date above and cannot be assured and is subject to change. *The assumed pre-money valuation of Gold Express Mines upon an IPO cannot be assured and is subject to change.*



Gold Express Mines - Team Overview

Corporate Team: Executives & Directors

John P. Ryan

President/CEO & Secretary

email: jr@goldexpressmines.com

Howard M. Crosby

Executive Vice-President & Treasurer

James Czirr

Director

Terrence Dunne

Director

Donna Miller

CFO

Helen Thomas

Vice President of Geology & Permitting

Jennifer Svare

Land & Property Manager; Web Development

Technical & Advisory Personnel

Greg Schifrin & Minex Personnel

General Exploration

John Reynolds & Durango

Geophysics Personnel

*Geophysics & Project
Generation*

James Baughman

Geology & GIS

Manuel Montoya

*Project Generation &
GIS*

Rob Kell

*Consulting Geologist & Porphyry
Specialist*

Art Campo

*Consulting Geologist – Idaho &
Montana*

Robert Wetzel

Consulting Geologist – California

Bob Larson

Consulting Geologist – Uranium

Robin McCullough

Mine Engineering & Permitting

Josh Haynes

Red Pine Project Manager

Bruce Cox

*Consultant: Red Pine Mine, Cable
Mine, Niagara Project*



THANK YOU FOR JOINING THE PRESENTATION!

